



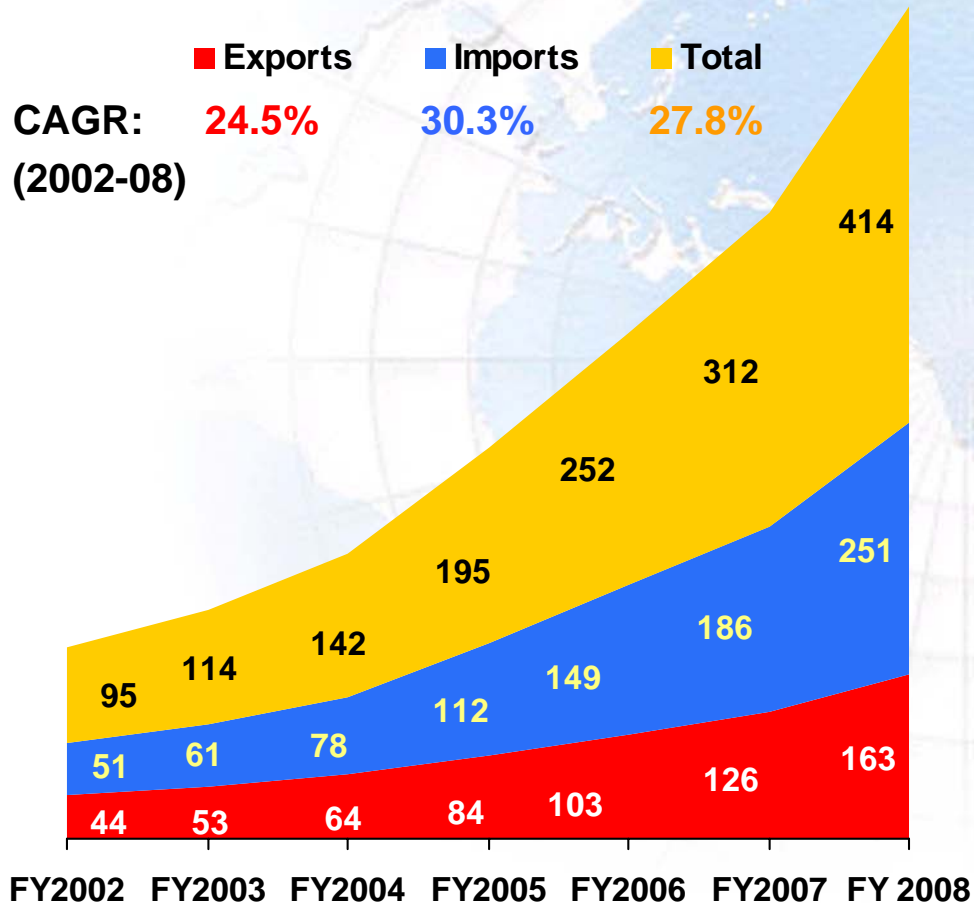
INDIA'S INTERNATIONAL TRADE AND INVESTMENT

AN OVERVIEW



India's International Trade

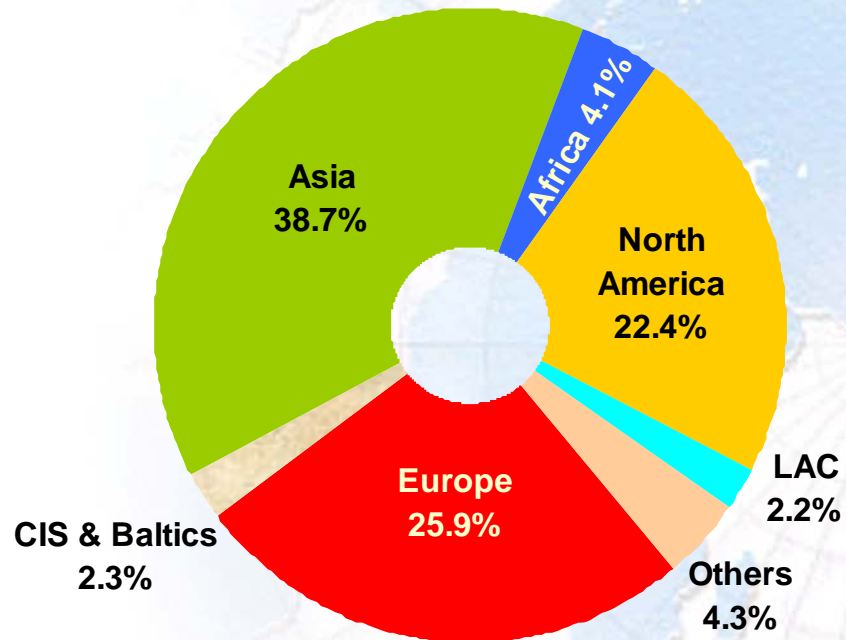
Towards Increased Global Integration through Trade



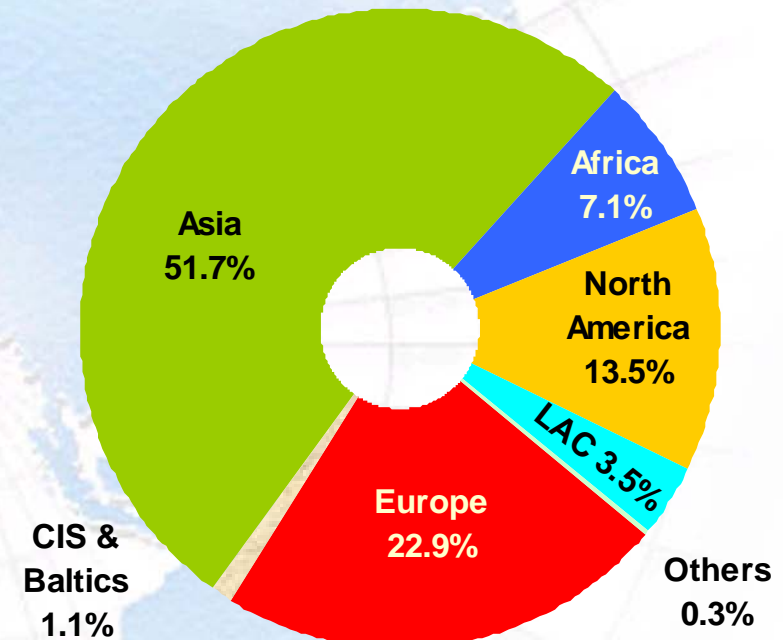
- India's Merchandise Trade Turnover** increased from US\$95 bn in FY02 to US\$ 391 bn in FY08 (CAGR of 27.8%)
- India's Exports** increased from US\$44 bn in FY02 to US\$ 163 bn in FY08 (CAGR of 24.5%)
- India's Imports** increased from US\$ 51 bn to US\$ 251 bn (CAGR of 30.3%)
- Share in world merchandise exports** in 2007 – 1.04%; Rank – 26th

India's Export: Shifting Southwards

India's Export Market FY 2001 (US\$44 bn)



India's Export Market FY 2008 (US\$163 bn)



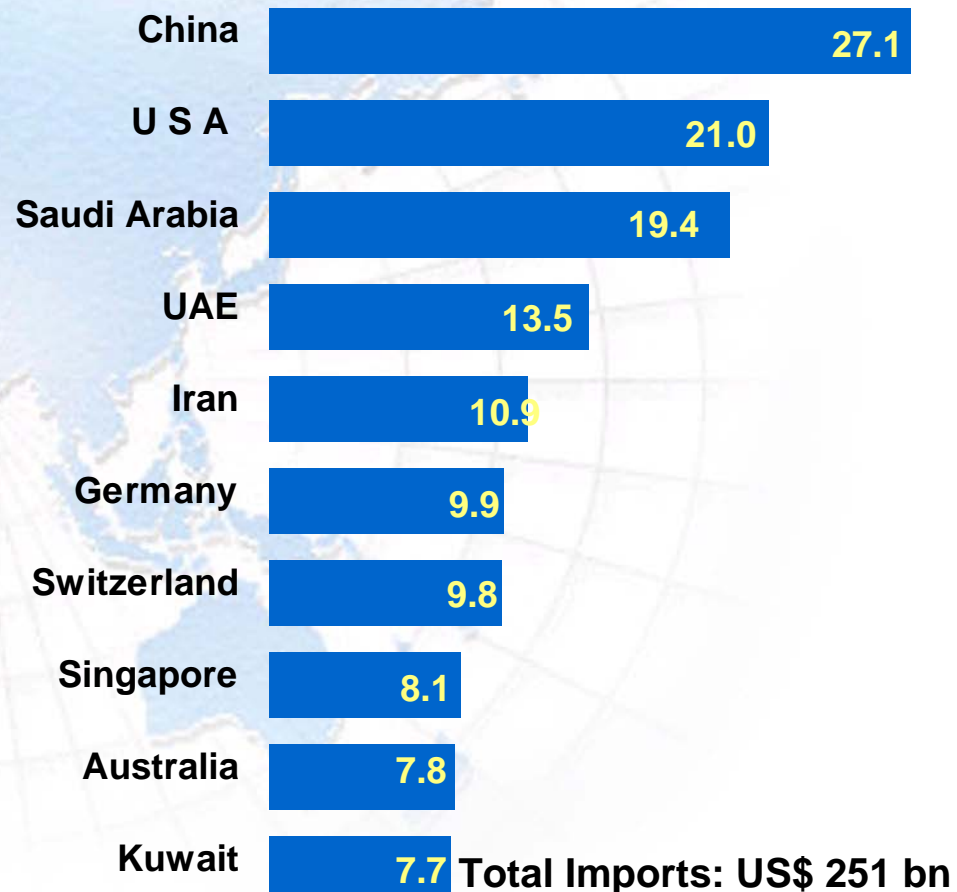
- ❑ Direction of exports moving towards the Southern countries, particularly Asia.
- ❑ Share of Asia increased from 39% to 52% during 2001 – 2008.
- ❑ Future trade flows to be geared towards the developing nations (buttressed by GOI policies).

India's Major Trading Partners

Top Export Markets (FY 2008, US\$ bn)



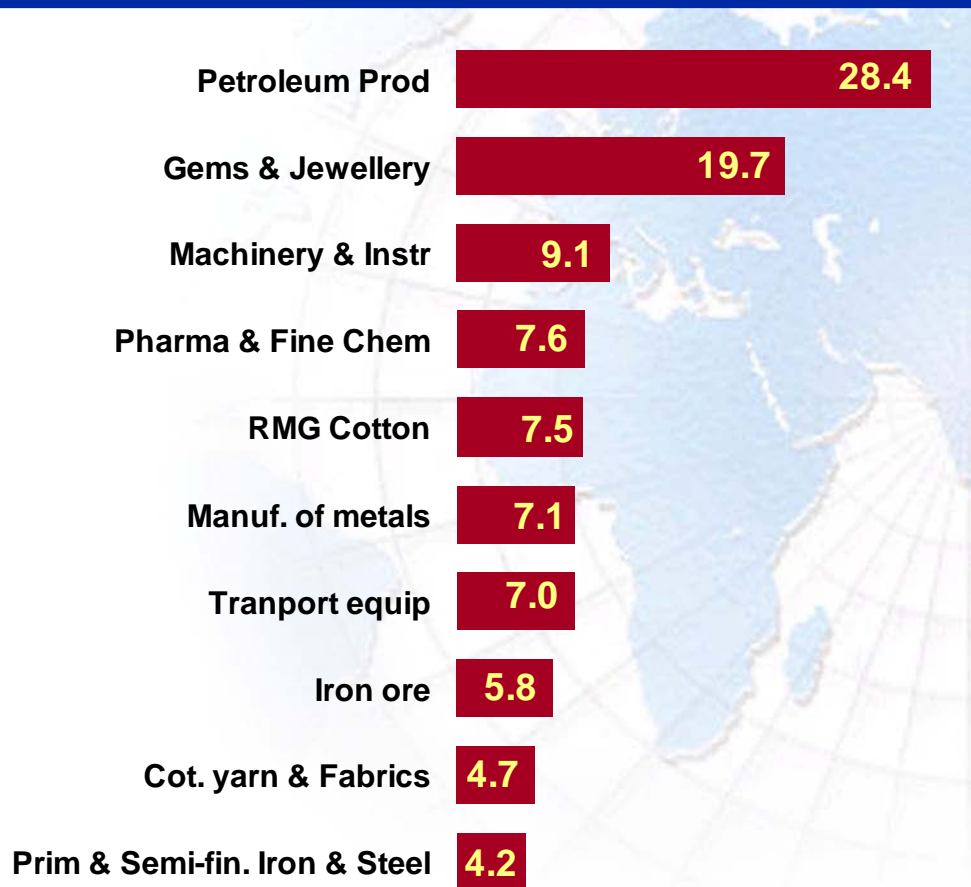
Top Import Sources (FY 2008, US\$ bn)



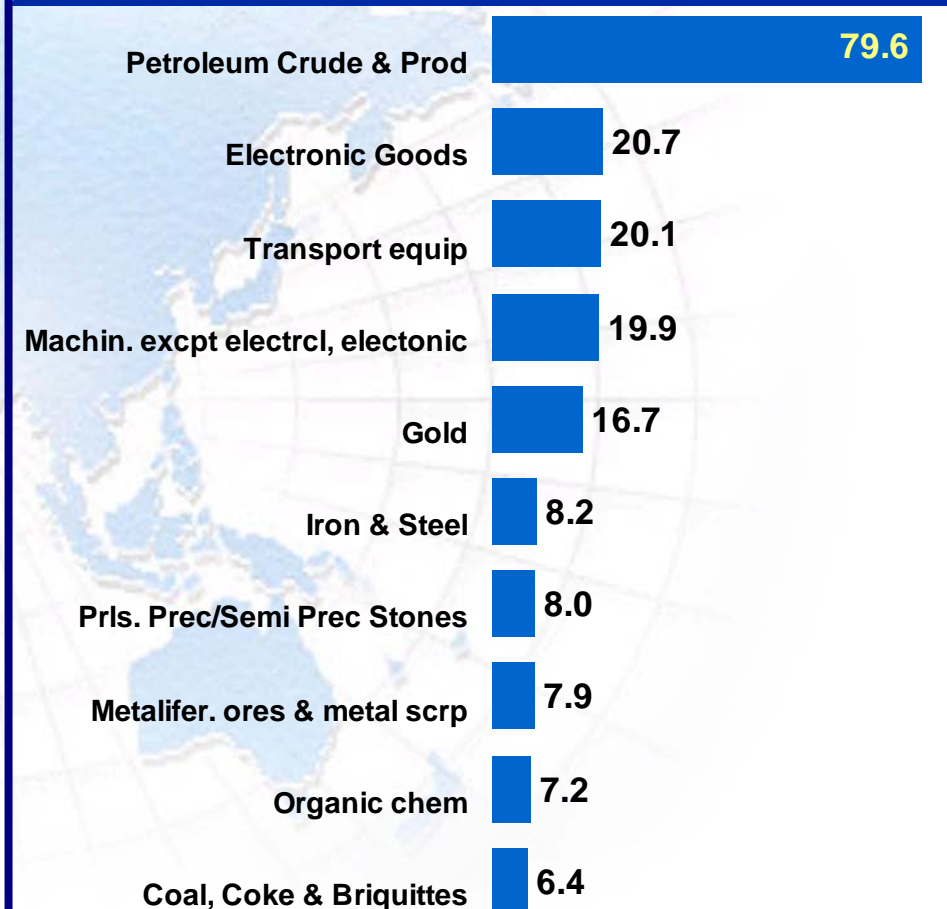
Source: Ministry of Commerce & Industry.

India's Trade Basket

Top Export Items (FY 2008, US\$ bn)

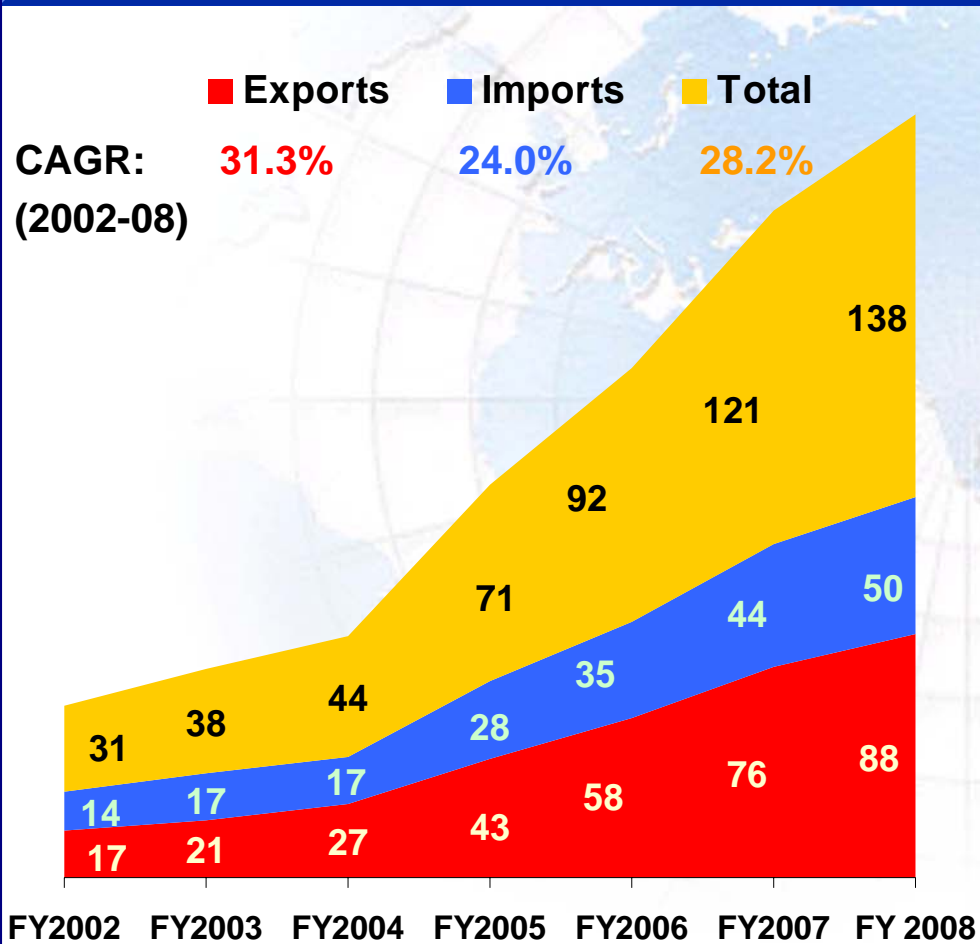


Top Import Items (FY 2008, US\$ bn)



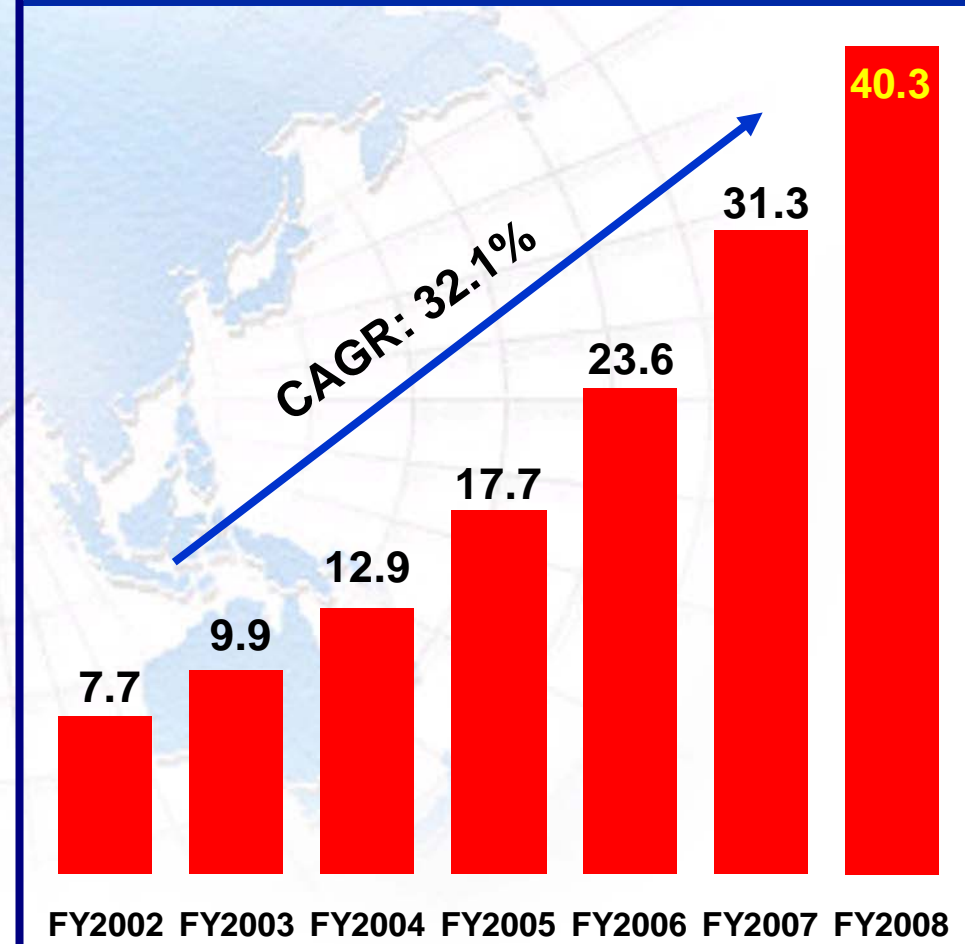
India's Trade in Services

Total Trade in Services (US\$ bn)



Source: RBI.

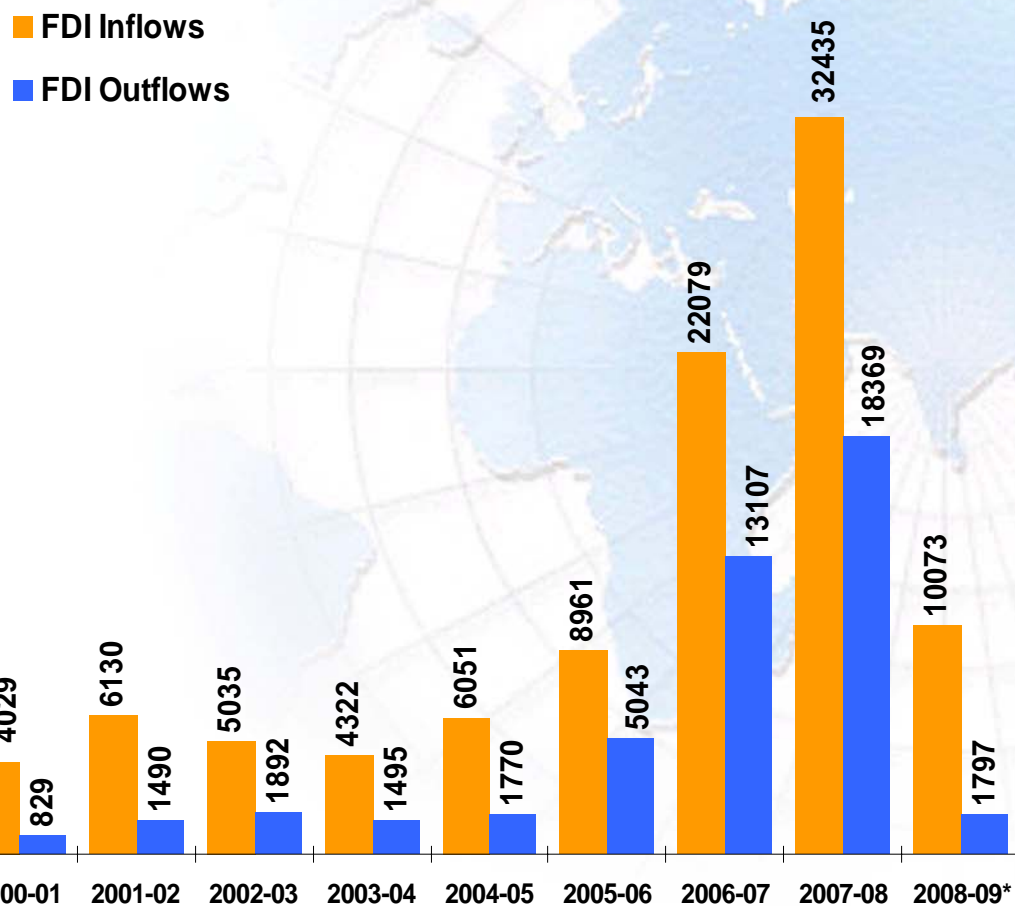
...of which Software Exports



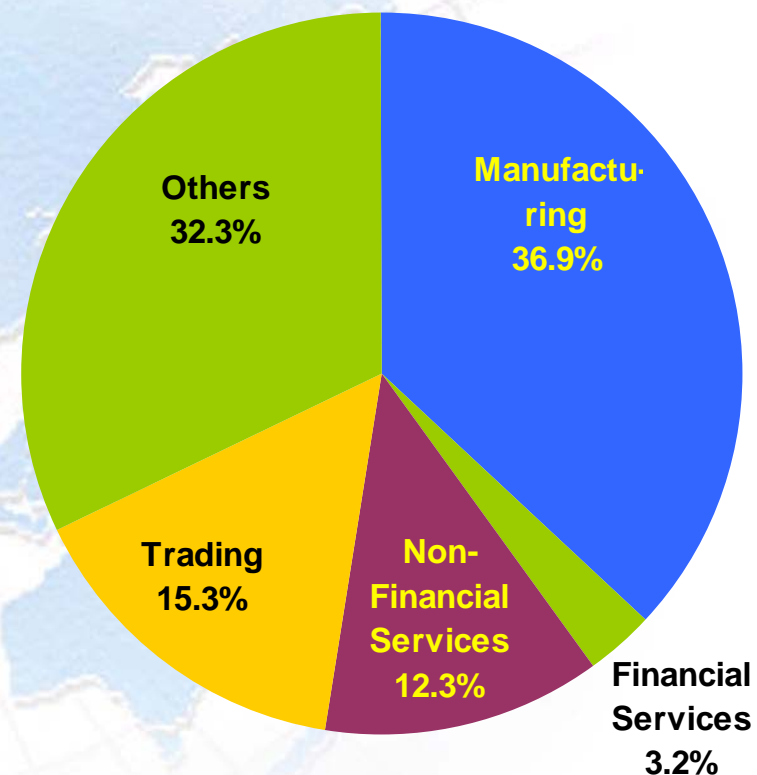
Source: NASSCOM.

India's Direct Investment Flows

Both foreign direct investment inflows & outflows have shown an increasing trend (US\$ mn)



Sectoral pattern of approved Indian OFDI (April-June 2008)



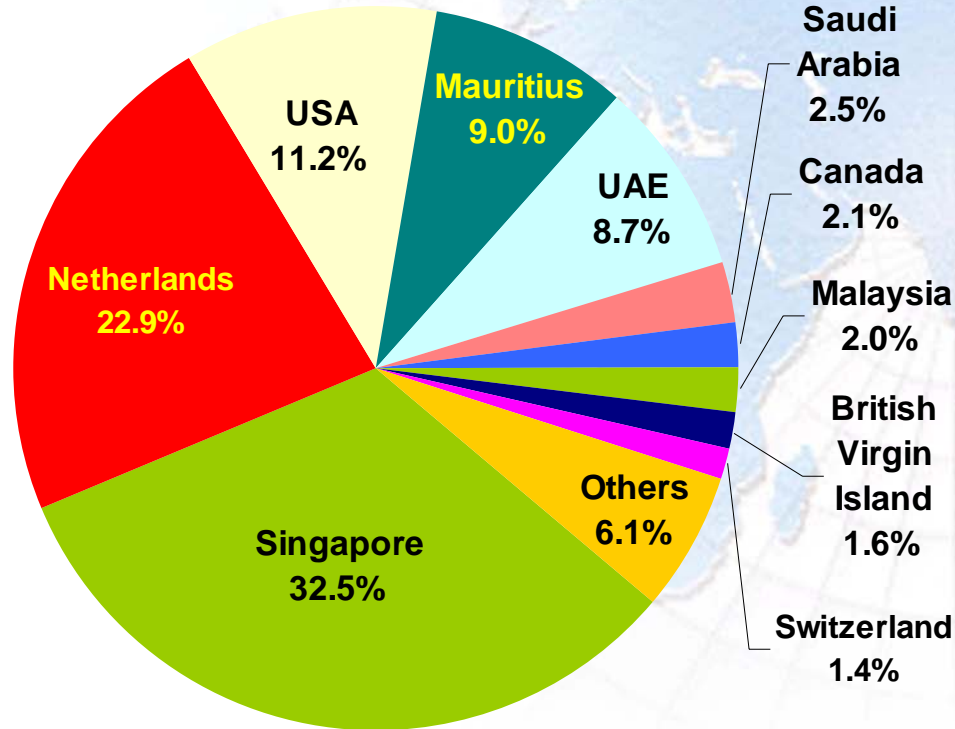
* Apr-Jun

Source: RBI Bulletin, October 2008; Online Database on Indian Economy; Exim Bank Analysis.

India's Overseas Investment

Approved ODI across countries

Total : US\$ 3.2 bn (Apr– June 2008)



- ❑ **Destinational analysis of Indian approved ODI stock reveals that regional distribution is evenly spread out across various countries.**
- ❑ **Singapore, Netherlands and the US were the largest destinations for Indian approved ODI accounting for 2/3rd of the total, followed by Mauritius and UAE.**

THANK YOU

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