

APPLICATION DOCUMENT FOR PREQUALIFICATION OF ENGINEERING, PROCUREMENT AND CONSTRUCTION (EPC) CONTRACTOR FOR RURAL ELECTRIFICATION PROJECT OF 50 VILLAGES THROUGH SOLAR PHOTOVOLTAIC (SPV) SYSTEMS IN REPUBLIC OF NIGER

Addendum No.1 (Date: September 13, 2021) Ref No: GOILOC-144/EBID/EPC-70

1. Part III. Data Sheet (DS) to ITA

[i] ITA 16.1 and ITA 18.1: C. Preparation, Submission & Opening of Applications

ITA 16.1	<p>Submission of Application is required in dual mode i.e. on-line as well as off-line as mentioned in ITA 10.1(d).</p> <p>The deadline for Application submission is:</p> <p>Date: September 30, 2021 Time: 15:00 hrs</p> <p>For application submission purposes only, the Bank's address is:</p> <p>Bank's address is the same as that indicated in ITA 2.1</p> <p>Attention: Mr. Sandeep Kumar, Deputy General Manager</p>
ITA 18.1	<p>The opening of the Applications shall be at the Bank's address as that indicated in ITA 2.1</p> <p>Date: September 30, 2021 Time: 15:30 hrs</p>

2. Part IV. Prequalification Criteria and Requirements

C. Financial Status and Capacity: C.1 Financial Status

C.1 Financial Status	
Requirement:	<p>(i) The audited balance sheets, statements of profit & loss and annual reports for the last 5 financial years (FY 2015-16 to FY 2019-20/FY 2020-21-if available) shall be submitted and must demonstrate the current soundness of the Applicant's financial position and indicate its prospective long-term profitability in terms of:</p> <ol style="list-style-type: none"> Positive Adjusted Net Worth for each of the last Five financial years defined above; Profit (i.e. Profit Before Tax) for at least two (2) out of last five financial years defined above; and Annual EPC Revenue in anyone (1) of the last five (5) financial years as defined above be not less than USD 5.00 million. <p>In case of JVCA, requirement (a) and (b) above shall be met by each member and requirement under (c), each member shall meet at least</p>

	<p>25%, lead member shall meet at least 40% and all members together shall meet 100%.</p> <p>(ii) The Applicant shall demonstrate that it has access to, or has available, liquid assets, lines of credit, and other financial means (independent of any contractual advance payment) sufficient to meet the project cash flow requirements of ongoing contracts including the present contract net of the Applicants other commitments. Minimum required liquid assets and/or credit facilities to be made available⁶ for execution of the contract shall not be less than USD 2.5 million.</p> <p>(iii) In case of JVCA, for requirement (ii) above, each member shall meet at least 25%, lead member shall meet at least 40% and all members together shall meet 100%.</p> <p>(iv) Documentation and Attachments to be submitted as mentioned below:</p>
Documentation to be submitted:	<p>Forms C.1.1 and Form C.1.3 both certified by the Statutory Auditors of the Applicant (in case of JV, for each member of the JV)</p> <p>Form C.1.2 [in case of JV, for each member of the JV]</p>
Attachments to be submitted:	<p>The Applicant and its parties shall provide copies of audited financial statements for the last five (5) years as defined above. The financial statements shall:</p> <ul style="list-style-type: none"> a) reflect the financial situation of the Applicant or in case of JV for each member, and not an affiliated entity (such as parent company or group member). b) be independently audited and certified by Independent Chartered Accountant/ the Statutory Auditors/ Chartered Accountants in accordance with applicable legislation. c) be complete, including all notes to the financial statements. d) correspond to accounting periods already completed and audited. <p>Supporting documents issued by the Banks for additional financial means for likely future commitments to be attested by the respective banks. These documents shall be of latest available date and shall be valid beyond the last date of submission of the PQ Application.</p>

Any questions or clarifications on the above may be addressed to:

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⁶Exchange rate prevalent as on the working day preceding the date of Invitation for Prequalification (IFP) shall apply [Refer ITA 13.3(c)].