



EXIM:RTI:2019:565

August 09, 2019

श्री विजया कुमार  
न. 37, 37<sup>th</sup> क्रॉस, 11<sup>th</sup> मेन  
जयनगर, 4T ब्लॉक  
बेंगलुरु, कर्नाटक  
पिन- 560041

Shri Vijaya Kumar  
No. 37, 37<sup>th</sup> Cross, 11<sup>th</sup> Main  
Jayanagar, 4T Block  
Bengaluru, Karnataka  
PIN - 560041

महोदय Sir,

सूचना का अधिकार अधिनियम, 2005 के तहत जानकारी मांगने के लिए श्री विजया कुमार का आवेदन पत्र

**RTI Application of Shri Vijaya Kumar, Regarding information under Right to Information Act, 2005**

<p>1. हम आपके ऑनलाइन आरटीआई आवेदन पत्र संख्या ईएक्सआईबीआईआर/2019/50022 दिनांकित 12 जुलाई, 2019 का संदर्भ देते हैं। ऑनलाइन आवेदन पत्र के संदर्भ में, सूचना का अधिकार अधिनियम, 2005 (आर टी आई एक्ट) के तहत आपके द्वारा कुछ जानकारी मांगी है।</p>	<p>1. Reference is invited to your online RTI application no. EXIBI/R/2019/50022 dated July 12, 2019. In terms of the online application, you have requested for certain information under the Right to Information Act, 2005 (RTI Act).</p>
<p>2. तदनुसार, आरटीआई अधिनियम द्वारा निर्दिष्ट अनुसार तथा 30 दिनों के अंदर जवाब देने की समय सीमा के अंदर, आपके द्वारा माँगी गई जानकारी अनुलग्नक में दी गई है।</p>	<p>2. Accordingly, as specified by the RTI Act and within the 30 days permitted for response, the information requested by you is given at <b>Annexures I -II</b>.</p>
<p>3. यदि आप इस उत्तर से संतुष्ट नहीं हैं, तो इस पत्र के प्राप्त होने के 30 दिनों के अंदर सूचना का अधिकार अधिनियम के अंतर्गत इस लेटर हेड पर दिए गए पते पर श्री सुदत्त मंडल, मुख्य महाप्रबंधक तथा एक्ज़िम बैंक के प्रथम अपील प्राधिकारी को अपील कर सकते हैं।</p>	<p>3. Should you wish to prefer an appeal, arising from this response, you may do so within 30 days of receipt of this letter, addressing your appeal to Shri Sudatta Mandal, Chief General Manager and First Appellate Authority of Exim Bank under the RTI Act, at the address stated on the letterhead.</p>

भवदीय Yours faithfully,

(उदय शिंदे Uday Shinde)

केन्द्रीय लोक सूचना अधिकारी

Central Public Information Officer



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**Annexure-I**

Sr. No.	Question	Response
1	Kindly provide copies of documents on the policy followed by the bank to use credit ratings provided by SEBI registered credit rating agencies to compute risk weights for capital adequacy purpose of banks portfolio.	On perusal of your request and the nature of information sought by you at Q. Nos. 1,2 & 3, we seek to inform you that, Export-Import Bank of India (Exim Bank), being a financial institution, is governed by Capital Adequacy Standards issued by the Reserve Bank of India to All India Term Lending Institutions. Thus, Exim Bank is required by the regulator to assign a 100% risk weight to its commercial exposure and is not required to assign risk weights based on external credit ratings.
2	Share copies of documents depicting the names of credit rating agencies from whom the ratings are acceptable to compute the risk weights for capital adequacy purpose of bank's portfolio.	
3	Share copies of documents depicting the names of credit rating agencies from whom the ratings are not acceptable to compute the risk weights for capital adequacy purpose of bank's portfolio.	
4	Share copies of documents depicting the names of credit rating agencies from whom the ratings are acceptable during the credit appraisal process and used to approve loan by the credit committee of your bank.	Exim Bank accepts external rating from Credit Rating Agencies registered with the Securities and Exchange Board of India and accredited by the Reserve Bank of India, for its credit appraisal process.
5	Share copies of documents depicting the names of credit rating agencies from whom the ratings are not acceptable during the credit appraisal process and used to approve loan by the credit committee of your bank.	Please refer to response at Q.No. 4 above.
6	Kindly share the information regarding the debt raised and serviced by the bank/corporation for the time period stipulated in the attached table.	Please refer to <b>Annexure-II</b>





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**Annexure-II****(I) STATEMENT SHOWING FC RESOURCES RAISED DURING LAST SEVEN YEARS:**

(USD mn)

Sr. No.	FC Borrowings Raised during	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19
1	Medium / Long term Borrowings	1,482.65	726.71	1,305.94	1,260.51	1,277.58	2,050.00	650.00
2	Short term Borrowings	2,083.84	932.00	460.00	1,313.25	1,295.17	975.00	570.00
	<b>Total FC Resources</b>	<b>3,566.49</b>	<b>1,658.71</b>	<b>1,765.94</b>	<b>2,573.76</b>	<b>2,572.75</b>	<b>3,025.00</b>	<b>1220.00</b>

**(II) MENTIONED BELOW ARE THE LINKS OF LISTED FC BONDS WHICH ARE OUTSTANDING AS ON MARCH 31, 2019:**

Website Link of India INX on which FC Bonds are listed:

[https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx)

Serial Number	Bond Issuance	Issue Date	Maturity date	Link
1	Issue of U.S.\$750,000,000 4 per cent. Notes due 2023 under the U.S.\$6,000,000,000 Medium Term Note Programme	14-Jan-13	14-Jan-23	<a href="https://www.indiainx.com/IssuerDetails/XS0872917660.pdf">https://www.indiainx.com/IssuerDetails/XS0872917660.pdf</a>
2	Issue of U.S.\$500,000,000 3.875 per cent. Notes due 2019 under the U.S.\$6,000,000,000 Medium Term Note Programme	02-Apr-14	2-Oct-19	<a href="https://www.indiainx.com/IssuerDetails/XS1050464996.pdf">https://www.indiainx.com/IssuerDetails/XS1050464996.pdf</a>
3	Issue Of U.S.\$500,000,000 2.75 Per Cent. Notes Due 2020 Under The U.S.\$6,000,000,000 Medium Term Note Programme	12-Feb-15	12-Aug-20	<a href="https://www.indiainx.com/IssuerDetails/XS1165130219.pdf">https://www.indiainx.com/IssuerDetails/XS1165130219.pdf</a>





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**Annexure-II Contd.**

4	Issue Of U.S.\$500,000,000 2.75 Per Cent. Notes Due 2020 Under The U.S.\$6,000,000,000 Medium Term Note Programme	1-Apr-15	1-Apr-20	<a href="https://www.indiainx.com/IssuerDetails/XS1209864229.PDF">https://www.indiainx.com/IssuerDetails/XS1209864229.PDF</a>
5	Issue Of U.S.\$500,000,000 3.125 Per Cent. Notes Due 2021 Under The U.S.\$10,000,000,000 Medium Term Note Programme	20-Jan-16	20-Jul-21	<a href="https://www.indiainx.com/IssuerDetails/5.%20Issue%20of%20U.S.\$500,000,000%203.125%20Per%20Cent.%20Notes%20Due%202021%20Under%20The%20U.S.\$10,000,000,000%20Medium%20Term%20Note.PDF">https://www.indiainx.com/IssuerDetails/5.%20Issue%20of%20U.S.\$500,000,000%203.125%20Per%20Cent.%20Notes%20Due%202021%20Under%20The%20U.S.\$10,000,000,000%20Medium%20Term%20Note.PDF</a>
6	Issue of U.S.\$1,000,000,000 3.375% Notes due 2026 under the U.S.\$10,000,000,000 Global Medium Term Note Programme	5-Aug-16	5-Aug-26	<a href="https://www.indiainx.com/IssuerDetails/US30216KAA07.pdf">https://www.indiainx.com/IssuerDetails/US30216KAA07.pdf</a>
7	Issue of U.S.\$400,000,000 Floating Rate Notes due 2022 under the U.S.\$10,000,000,000 Global Medium Term Note Programme	21-Aug-17	21-Aug-22	<a href="https://www.indiainx.com/IssuerDetails/7.%20Issue%20of%20U.S.\$400,000,000%20Floating%20Rate%20Notes%20due%202022%20under%20the%20U.S.\$10,000,000,000%20Global%20Medium%20Term%20Note%20Programme%20-%20Pricing%20Supplement.pdf">https://www.indiainx.com/IssuerDetails/7.%20Issue%20of%20U.S.\$400,000,000%20Floating%20Rate%20Notes%20due%202022%20under%20the%20U.S.\$10,000,000,000%20Global%20Medium%20Term%20Note%20Programme%20-%20Pricing%20Supplement.pdf</a>
8	<u>Issue Of U.S.\$1,000,000,000 3.875% Senior Notes Due 2028 under U.S.\$10,000,000,000 GMTN</u>	1-Feb-18	1-Feb-28	<a href="https://www.indiainx.com/IssuerDetails/EXIM%20-%20Pricing%20Supplement%20(February%202027,%202018).pdf">https://www.indiainx.com/IssuerDetails/EXIM%20-%20Pricing%20Supplement%20(February%202027,%202018).pdf</a>
9	<u>U.S. \$500,000,000 3.875 per cent Notes due 2024 Under U.S. \$10,000,000,000 Global MTN Programme</u>	12-Mar-19	12-Mar-24	<a href="https://www.indiainx.com/IssuerDetails/EXIM%20Drawdown%202019%20-%20Pricing%20Supplement%20(Execution%20Version).pdf">https://www.indiainx.com/IssuerDetails/EXIM%20Drawdown%202019%20-%20Pricing%20Supplement%20(Execution%20Version).pdf</a>



जारी

Continuation



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Fees paid for Credit rating agency to issue this/these ratings	Process followed for appointing the credit rating agency (Open Tender/Limited Tender/By invitation)	Documents related to policy on appointment/selection of credit rating agency such as board minutes, notes, etc.
The nature of information sought by you, is of commercial confidence, which is exempt from disclosure under Section 8 (1)(d) and is also held in fiduciary relationship, which is exempt from disclosure under Section 8 (1)(e) of the RTI Act. Further there is no larger public interest that warrants disclosure of the information sought.	By invitation.  The nature of information sought by you is of commercial confidence, which is exempt from disclosure under Section 8 (1)(d) and is also held in fiduciary relationship, which is exempt from disclosure under Section 8 (1)(e) of the RTI Act. Further there is no larger public interest that warrants disclosure of the information sought.	The nature of information sought by you is of commercial confidence, which is exempt from disclosure under Section 8 (1)(d) and is also held in fiduciary relationship, which is exempt from disclosure under Section 8 (1)(e) of the RTI Act. Further there is no larger public interest that warrants disclosure of the information sought.





Issuing period	Issue Date	Name of the Instruments issued during this period	Type of Instrument (whether long term or short term or perpetual)	Tenure of the Instrument along with Maturity Date	Amount issued in INR crores only	Credit Ratings received along with Rating agency name for the issuance	Fees paid for Credit rating agency to issue this/these ratings	Current Credit ratings for the Instrument (AS ON 30 JUNE 2019)	If the ratings were downgraded, reasons for the same	Process followed for appointing the credit rating agency (Open Tender/Limited Tender/By Invitation)	Documents related to policy on appointment/selection of credit rating agency such as board minutes, notes, etc.
FY2019-20 (upto June 30, 2019 )		1. Commercial Papers			CP - ₹ 5,111 CD - ₹ 700 BONDS - NIL TD - ₹ 16						
		2. Certificate of Deposit									
		3. Term Deposit									
FY2018-19		1. Commercial Papers			CP - ₹ 5,334 CD - ₹ 3,021 BONDS - NIL TD - ₹ 25						
		2. Certificate of Deposit									
		3. Term Deposit									
FY2017-18		1. Commercial Papers			CP - ₹ 33,878 CD - ₹ 4,328 BONDS - ₹ 3,445 TD - ₹ 18						
		2. Certificate of Deposit									
		3. Bonds									
FY2016-17	For Bonds please refer the following link : <a href="https://www.nseindia.com/corporates/corpo-rateHome.html?cid=ref-centissues">https://www.nseindia.com/corporates/corpo-rateHome.html?cid=ref-centissues</a>	1. Commercial Papers	CP - Short Term CD - Short Term / Long Term Bonds - Long Term TD - Short / Long Term	CP - 7-365 days CD - 1-3 years Bonds - More than 3 years TD - 1-5 years	CP - ₹ 28,655 CD - ₹ 3,328 BONDS - ₹ 5,360 TD - ₹ 64	Short Term - CRISIL A1+ / ICRA A1+ Long Term - CRISIL AAA/Stable, ICRA AAA/Stable Tier 1 Instruments - CRISIL AA+/Stable, ICRA AA+(hyb)/Stable Deposit - FAAG (Stable)	The nature of information sought by you, is of commercial confidence, which is exempt from Section 8 (1)(d) and is also held in fiduciary relationship, which is exempt from disclosure under Section 8 (1)(e) of the RTI Act. Further there is no larger public interest that warrants disclosure of the information sought.	Short Term - CRISIL A1+ / ICRA A1+ Long Term - CRISIL AAA/Stable, ICRA AAA/Stable Tier 1 Instruments - CRISIL AA+/Stable, ICRA AA+(hyb)/Stable Deposit - FAAG (Stable)	Not Applicable	By invitation.	The nature of information sought by you, is of commercial confidence, which is exempt from Section 8 (1)(d) and is also held in fiduciary relationship, which is exempt from disclosure under Section 8 (1)(e) of the RTI Act. Further there is no larger public interest that warrants disclosure of the information sought.
		2. Certificate of Deposit									
		3. Bonds									
FY2015-16		1. Commercial Papers			CP - ₹ 53,285 CD - ₹ 4,786 BONDS - ₹ 6,825 TD - ₹ 84						
		2. Certificate of Deposit									
		3. Bonds									
FY2014-15		1. Commercial Papers			CP - ₹ 23,581 CD - ₹ 1,509 BONDS - ₹ 10,863 TD - ₹ 82						
		2. Certificate of Deposit									
		3. Bonds									
FY2013-14		1. Commercial Papers			CP - ₹ 17,795 CD - ₹ 1,144 BONDS - ₹ 10,912 TD - ₹ 96						
		2. Certificate of Deposit									
		3. Bonds									

