

Auditor's Certification

To the Board of Directors of Export-Import Bank of India:

We have been advised by Export-Import Bank of India that the proceeds from the April 01, 2015 issuance of US\$ 500 million 2.75 per cent Notes Due 2020 under Export-Import Bank of India's US\$ 10 billion Medium-Term Note Programme have been used to reimburse Export-Import Bank of India for its prior disbursements to the existing Eligible Green Projects set forth in Appendix A. We have examined Appendix A and certify that it accurately reflects the disbursements against the projects indicated.

Our examination was conducted in accordance with attestation standards established by the Institute of Chartered Accountants of India.

For JCR & Co.
Chartered Accountants
Firm Registration No. 105270 W



FCA Rachita Salhotra
Partner
Membership No.100919



Date: 08th April, 2019
UDIN: 19100919AAAAAB2479



Appendix A

**Details of underlying projects covered under Green Bonds
issued by Export-Import Bank of India due 2020
as on March 15, 2019**

| Borrower | Green project Details | Outstanding Amount for Coverage under Green Bonds | Contractual Maturity Date of the Loan |
|---------------------|---|--|--|
| Govt. of Sri Lanka | For the mass transit of persons by passenger rail, reconstruction of the Pallai-Kankesanthurai Railway Line | 89.44 | 13-Jun-2032 |
| Govt. of Sri Lanka | For the mass transit of persons by passenger rail, design, supply, installation, testing and commissioning of signaling and telecommunication system for railway network in Northern and Talaimannar railway lines in Sri Lanka | 56.57 | 13-Jun-2032 |
| Govt. of Sri Lanka | Supply of 6 Diesel Multiple Units with Air Conditioned Passenger Compartments [2 AC compartment per DMU] Railways | 22.15 | 13-Jun-2032 |
| Govt. of Sri Lanka | For the mass transit of persons by passenger rail, design and reconstruction of the Omanthai to Pallai Railway Line in Sri Lanka | 116.02 | 23-Mar-2031 |
| Govt. of Sri Lanka | For the mass transit of persons by passenger rail, construction of the Madhu Road to Talai Mannar Railway Line in Sri Lanka | 57.71 | 23-Mar-2031 |
| Govt. of Sri Lanka | For the mass transit of persons by passenger rail, design and construction of the Medawachchiya to Madhu Road Railway Line in Sri Lanka | 17.93 | 23-Mar-2031 |
| Govt. of Bangladesh | For the purposes of mass transit of persons vis passenger rail, supply of 120 Broad Gauge (BG) passenger carriages, capital spares, maintenance spares and tools with related services | 52.38 | 28-Mar-2032 |
| Govt. of Bangladesh | Construction of 2nd Bhairab railway bridge with approach rail lines and other related works [Lot-A] | 49.55 | 28-Mar-2032 |
| Govt. of Bangladesh | Construction of embankment, track, all civil works, major and minor bridges [except Rupsha Bridge] & culverts and implementation of environment management plan [Package WD1] Railways | 33.53 | 28-Mar-2032 |
| Govt. of Bangladesh | Procurement of 16 nos. Broad Gauge [BG] Diesel Electric Locomotives | 4.70 | 28-Mar-2032 |
| TOTAL | | 500.00 | -- |

Position of accounts as on 15th March, 2019 considered for calculations.

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