



### Auditor's Certification

To the Board of Directors of Export-Import Bank of India:

We have been advised by Export-Import Bank of India that the proceeds from the April 01, 2015 issuance of US\$ 500 million 2.75 per cent Notes Due 2020 under Export-Import Bank of India's US\$ 10 billion Medium-Term Note Programme have been used to reimburse Export-Import Bank of India for its prior disbursements to the existing Eligible Green Projects set forth in Appendix A. We have examined Appendix A and certify that it accurately reflects the disbursements against projects indicated.

Our examination was conducted in accordance with attestation standards established by the Institute of Chartered Accountants of India.

*M.S. to*

For Sorab S. Engineer & Co.

Chartered Accountants

Firm Registration No. 110417W

*CA.N.D. Anklesaria*

CA.N.D. Anklesaria

Partner

Member No. 010250

Date: March 27, 2018



**Details of underlying projects covered under Green Bonds  
issued by Export-Import Bank of India due 2020**

<b>Borrower</b>	<b>Green project details - Transportation</b>	<b>Disbursements for coverage under Green Bonds (USD mn)#</b>	<b>Contractual Maturity Date of the Loan</b>
Govt. of Sri Lanka	For the mass transit of persons by passenger rail, reconstruction of the Pallai-Kankesanthurai Railway Line	93.74	13-Jun-2032
Govt. of Sri Lanka	For the mass transit of persons by passenger rail, design, supply, installation, testing and commissioning of signaling and telecommunication system for railway network in Northern and Talaimannar railway lines in Sri Lanka	57.79	13-Jun-2032
Govt. of Sri Lanka	For the mass transit of persons by passenger rail, design and construction of the Medawachchiya to Madhu Road Railway Line in Sri Lanka	20.79	23-Mar-2031
Govt. of Sri Lanka	For the mass transit of persons by passenger rail, construction of the Madhu Road to Talai Mannar Railway Line in Sri Lanka	63.79	23-Mar-2031
Govt. of Sri Lanka	For the mass transit of persons by passenger rail, design and reconstruction of the Omanthai to Pallai Railway Line in Sri Lanka	137.53	23-Mar-2031
Govt. of Bangladesh	Procurement of 10 nos. Broad Gauge [BG] Diesel Electric Locomotives	18.24	28-Mar-2032
Govt. of Bangladesh	Procurement of 16 nos. Broad Gauge [BG] Diesel Electric Locomotives	35.28	28-Mar-2032
Govt. of Bangladesh	For the purposes of mass transit of persons vis passenger rail, supply of 120 Broad Gauge (BG) passenger carriages, capital spares, maintenance spares and tools with related services	72.84	28-Mar-2032
<b>TOTAL</b>		<b>500.00</b>	---

# Position of accounts as on March 21, 2018 considered for calculations



*MS & Co.*