

TAP Product – Offerings and Structure

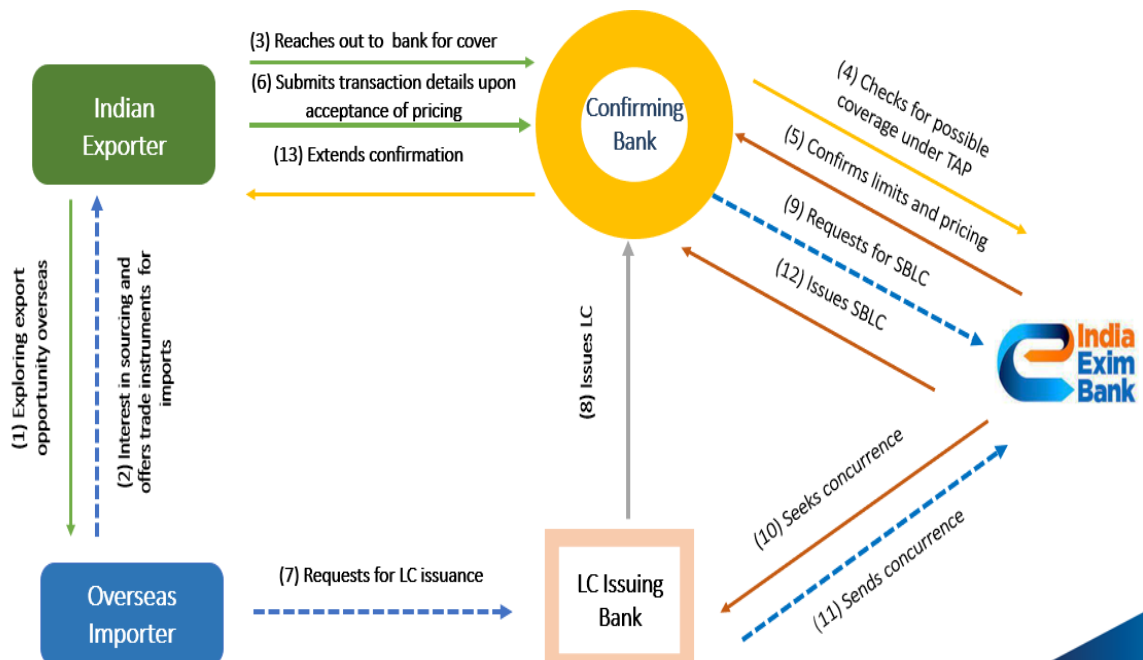
Product Offerings

The various credit mechanisms offered under TAP are:

- a) Supporting Trade Finance Instruments: Stand-by Letters of Credit (SBLCs)/ Advising/ Confirmation/ Negotiation of Trade Finance Instruments, on select cases
- b) Irrevocable Reimbursement Undertaking (IRU)
- c) Fronting of Guarantees - Arranging fronting/ advising of guarantees (Bid Bond, Performance, Advance Payment, Retention Money Guarantees) for export and import.
- d) Risk Participation (funded and non-funded)
- e) Credit Lines

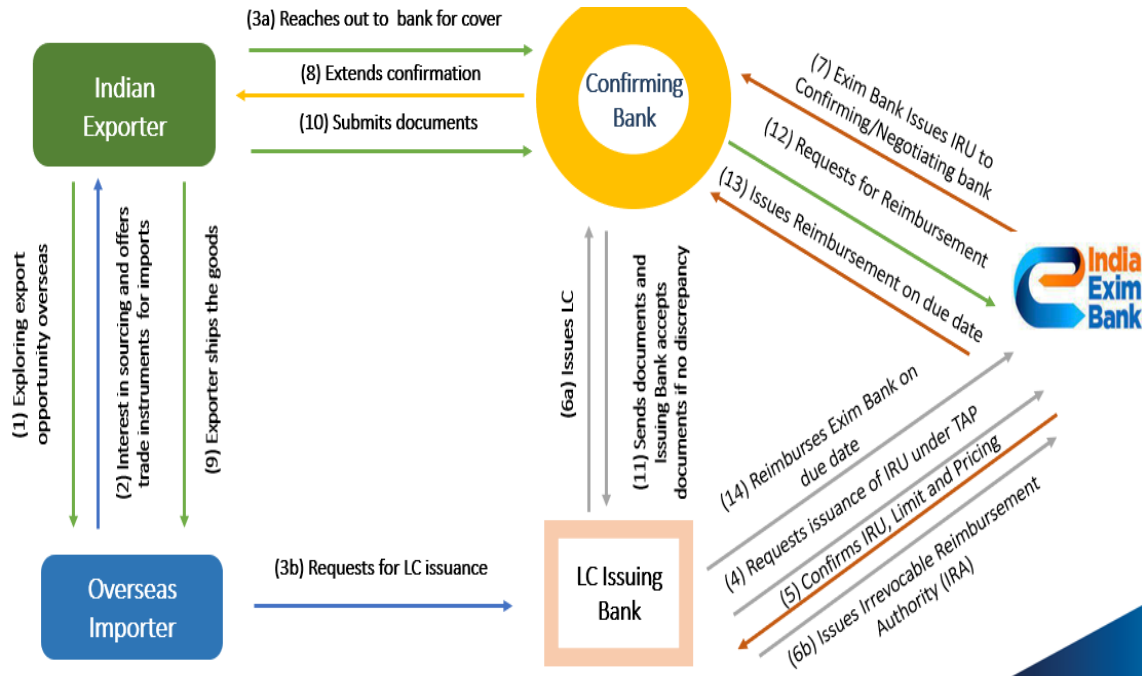
Structures:

A. Supporting Trade Finance Instruments

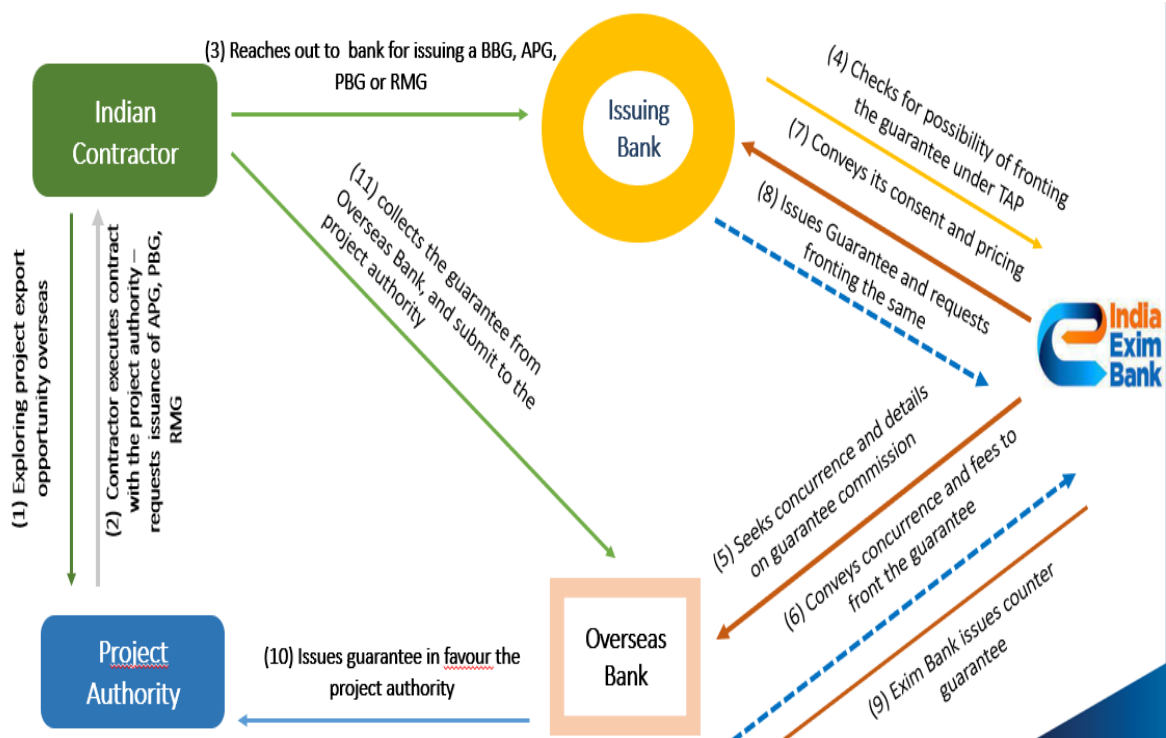




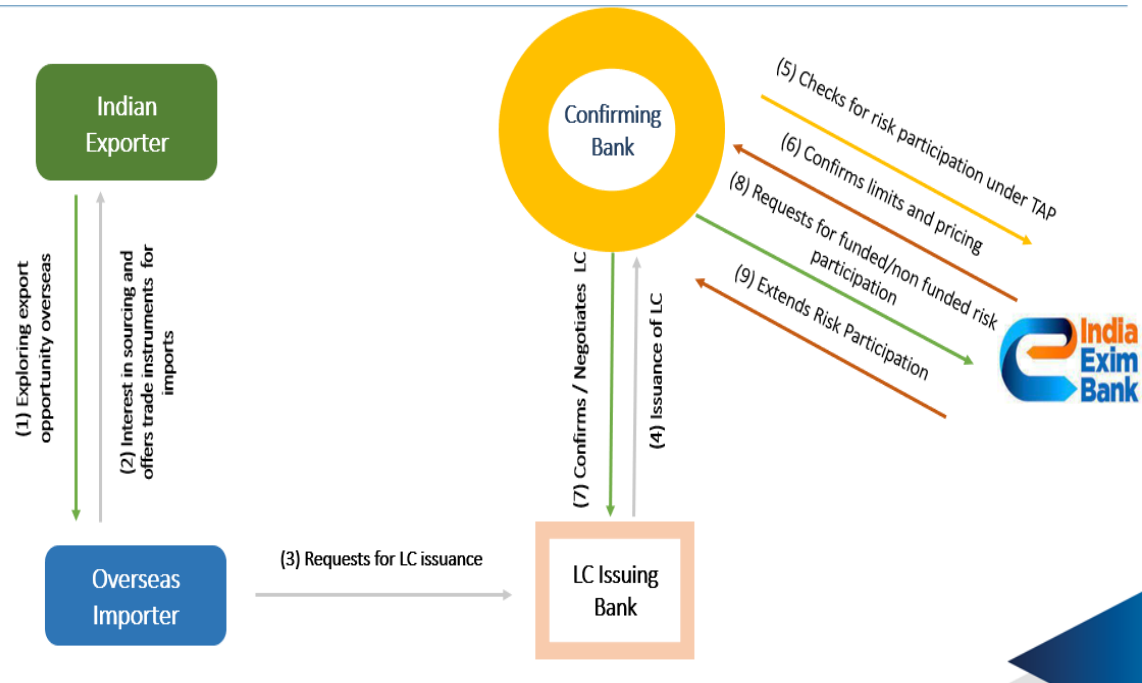
B. Irrevocable Reimbursement Undertaking (IRU)



C. Fronting of Guarantees



D. Risk Participation (RP)



E. Credit Lines

India Exim Bank has been extending credit lines to overseas financial institutions who act as intermediaries and on-lend to overseas buyers for import of equipment, goods and services from India.

Borrower	XYZ Bank
Facility Amount	USD ____ mn
Currency	USD
Purpose	To support India related eligible transactions covering export of goods, services, and projects from India.
End use confirmation	End use confirmation along with quarterly declarations in the prescribed format signed by an authorised signatory/ statutory auditors will be required confirming that India Exim Bank's facility has been utilised to support transactions covering export of goods, services, and projects from India.
Availability	One month from the date of Facility agreement



Period	
Security	Unsecured
Rate of Interest	SOFR + ____ bps p.a.
Upfront fee	-----
Interest Period	Quarterly
Default Interest	1% p.a.
Tenor/Maturity Date	Depending upon the tenor of underlying India related eligible assets
Repayment	Structured / Bullet payment at the maturity
Documentation	<ul style="list-style-type: none"> • Facility agreement • Legal opinion • Disbursement request • Any other document as may be prescribed by the Sanctioning Authority