

संदर्भ/Ref: TAG/RES/NSE/CP/2022-23/Q2/423

दिनांक/Date: October 04, 2022

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir/Madam,

Subject: Intimation under Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper) for the quarter ended September 30, 2022

We, Export-Import Bank of India, hereby confirm that the proceeds of the Commercial Papers issued by our institution and listed on the Stock Exchanges during July - September 2022 are used for purposes as disclosed in the Disclosure Document of the respective issuances and the other listing conditions, as specified in Annexure I of the captioned circular have been adhered to during the quarter ended September 30, 2022.

Kindly take the above on your records.

भवदीय / Yours faithfully,

(Tarun Sharma)



Annexure forming part of letter No. TAG/RES/NSE/CP/2022-23/Q2/423 dated October 04, 2022

A. Commercial Papers raised during July – September 2022:

SERIES	ISIN	DATE OF RECEIPT	FACE VALUE (in ₹)	MATURITY DATE
CP/22-23/05	INE514E14QN6	08-Aug-22	1975,00,00,000.00	06-Jan-23
CP/22-23/06	INE514E14QO4	08-Sep-22	1900,00,00,000.00	31-Oct-22
CP/22-23/07	INE514E14QP1	06-Sep-22	1600,00,00,000.00	05-Dec-22
CP/22-23/08	INE514E14QQ9	30-Sep-22	2000,00,00,000.00	30-Dec-22
			7475,00,00,000.00	

B. Commercial Papers outstanding as on September 30, 2022:

SERIES	ISIN	DATE OF RECEIPT	FACE VALUE (in ₹)	MATURITY DATE
CP/22-23/05	INE514E14QN6	08-Aug-22	1975,00,00,000.00	06-Jan-23
CP/22-23/06	INE514E14QO4	08-Sep-22	1900,00,00,000.00	31-Oct-22
CP/22-23/07	INE514E14QP1	06-Sep-22	1600,00,00,000.00	05-Dec-22
CP/22-23/08	INE514E14QQ9	30-Sep-22	2000,00,00,000.00	30-Dec-22
			7475,00,00,000.00	