

संदर्भ/Ref: TAG/RES/2022-23/NSE/431

दिनांक/Date: October 04, 2022

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

Sub: Submission of data pursuant to Regulation 52(7) of the SEBI (LODR) Regulations, 2015 for the quarter ended September 2022

Pursuant to regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we confirm that the proceeds of non-convertible securities outstanding as on the quarter ended September 30, 2022, were fully utilised towards the purpose mentioned in the respective offer documents. The details as per the SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 are at **Annexure**.

You are requested to kindly take the above information on record.

Thanking You.

भवदीय / Yours faithfully,

(अमोल बिरारी / Amol Birari)
सहायक महाप्रबंधक / Asst General Manager
प्राधिकृत अधिकारी / Authorised Signatories

(तृप्ति म्हात्रे / Trupti Mhatre)
उप महाप्रबंधक / Deputy General Manager

Annexure forming part of the letter no. TAG/RES/2022-23/NSE/431 dated October 04, 2022
BONDS OUTSTANDING AS ON SEPTEMBER 30, 2022

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08BQ3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	10-Oct-12	1,53,00,00,000.00	1,53,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08BS9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	18-Oct-12	5,50,00,00,000.00	5,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08BY7	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	12-Dec-12	1,00,00,00,000.00	1,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CB3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	31-Dec-12	2,00,00,00,000.00	2,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CC1	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	09-Jan-13	2,50,00,00,000.00	2,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CE7	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	14-Feb-13	1,51,00,00,000.00	1,51,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CH0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	13-Mar-13	1,00,00,00,000.00	1,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CI8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	15-Mar-13	5,90,00,00,000.00	5,90,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CK4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	26-Apr-13	1,50,00,00,000.00	1,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CO6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	22-May-13	2,80,00,00,000.00	2,80,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CQ1	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	08-Jul-13	4,20,00,00,000.00	4,20,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CR9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	10-Jul-13	5,00,00,00,000.00	5,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CT5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	14-Aug-13	2,95,00,00,000.00	2,95,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CU3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	16-Sep-13	2,69,50,00,000.00	2,69,50,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08CY5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	08-Oct-13	4,05,00,00,000.00	4,05,00,00,000.00	No	NA	-

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08DG0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Dec-13	2,45,00,00,000.00	2,45,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DH8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	16-Dec-13	1,27,00,00,000.00	1,27,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DJ4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	17-Dec-13	1,70,00,00,000.00	1,70,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DK2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	10-Jan-14	3,11,00,00,000.00	3,11,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DM8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	07-Feb-14	2,55,00,00,000.00	2,55,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DO4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	26-Feb-14	10,00,00,00,000.00	10,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DP1	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	04-Apr-14	3,48,00,00,000.00	3,48,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08DS5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	29-May-14	2,70,00,00,000.00	2,70,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08ED5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	30-Oct-14	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EE3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Nov-14	2,50,00,00,000.00	2,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EJ2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	21-Jan-15	4,65,00,00,000.00	4,65,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EK0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Feb-15	1,55,00,00,000.00	1,55,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EL8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	05-Mar-15	2,50,00,00,000.00	2,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EO2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	24-Jul-15	3,20,00,00,000.00	3,20,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EP9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	28-Sep-15	2,50,00,00,000.00	2,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EQ7	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	29-Oct-15	3,25,00,00,000.00	3,25,00,00,000.00	No	NA	-

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08ES3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	19-Nov-15	2,25,00,00,000.00	2,25,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EU9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	07-Dec-15	7,00,00,00,000.00	7,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FB6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	20-Apr-16	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FC4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	25-Apr-16	4,00,00,00,000.00	4,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FE0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	23-Jun-16	2,40,00,00,000.00	2,40,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FF7	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	11-Jul-16	4,75,00,00,000.00	4,75,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FG5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	01-Sep-16	6,75,00,00,000.00	6,75,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FH3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	25-Nov-16	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FJ9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	01-Feb-17	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FN1	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	18-May-17	3,25,00,00,000.00	3,25,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FO9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	26-May-17	3,25,00,00,000.00	3,25,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FP6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Aug-17	6,50,00,00,000.00	6,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FQ4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	11-Jan-18	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FR2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	17-Jan-18	6,50,00,00,000.00	6,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FS0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	14-Mar-18	8,20,00,00,000.00	8,20,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FT8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	18-Feb-20	9,90,00,00,000.00	9,90,00,00,000.00	No	NA	-

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08FU6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	22-Jun-20	7,40,00,00,000.00	7,40,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FV4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	14-Sep-20	13,00,00,00,000.00	13,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FW2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	04-Mar-22	12,30,00,00,000.00	12,30,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FX0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	29-Mar-22	15,80,00,00,000.00	15,80,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FY8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	02-Jun-22	16,30,00,00,000.00	16,30,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FZ5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	06-Jun-22	10,80,00,00,000.00	10,80,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GA6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	10-Aug-22	20,00,00,00,000.00	20,00,00,00,000.00	No	NA	-
					2,69,39,50,00,000.00	2,69,39,50,00,000.00			
<i>Note: The proceeds for above issuances were fully utilised towards the purpose mentioned in their respective offer documents.</i>									