

संदर्भ/Ref: TAG/RES/2022-23/X01/99

दिनांक/Date: March 06, 2023

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| लिस्टिंग विभाग,<br>होलसेल ऋण सेगमेंट,<br>नेशनल स्टॉक एक्सचेंज,<br>एक्सचेंज प्लाज़ा, बीकेसी,<br>बांद्रा (पूर्व), मुंबई 400 051. | The Listing Department,<br>Whole Sale Debt Segment,<br>National Stock Exchange,<br>Exchange Plaza, BKC,<br>Bandra (East), Mumbai 400 051. |
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प्रिय महोदय/ महोदया Dear Sir / Madam,

**सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती**  
**Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015**

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|---|---|
| सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है। | As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022. |
| यह आपकी सूचना एवं रिकॉर्ड के लिए है।  | This is for your information and records.   |

भवदीय / Yours faithfully,

(क्रिष नितिन एस / Krish Nitin S)

उप प्रबंधक / Deputy Manager

प्राधिकृत अधिकारी / Authorised Signatories

(अमोल बिरारी / Amol Birari)

सहायक महाप्रबंधक / Asst General Manager



Annexure forming part of letter No. TAG/RES/2022-23/X01/99 dated March 06, 2023

Format for submission under Regulation 57 (1) as per SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022

a. Whether Interest payment/ redemption payment made (yes/ no): YES

b. Details of interest payments:

| Sl. No. | Particulars                                   | Details             |
|---------|---|---------------------|
| 1       | ISIN  | INE514E08FW2        |
| 2       | Issue size                                    | ₹ 1230,00,00,000.00 |
| 3       | Interest Amount to be paid on due date        | ₹ 63,96,00,000.00   |
| 4       | Frequency - quarterly/ monthly                | Annually            |
| 5       | Change in frequency of payment (if any)       | Not Applicable      |
| 6       | Details of such change                        | Not Applicable      |
| 7       | Interest payment record date                  | 16/02/2023          |
| 8       | Due date for interest payment (DD/MM/YYYY)    | 04/03/2023*         |
| 9       | Actual date for interest payment (DD/MM/YYYY) | 06/03/2023          |
| 10      | Amount of interest paid                       | ₹ 63,96,00,000.00   |
| 11      | Date of last interest payment                 | -                   |
| 12      | Reason for non-payment/ delay in payment      | Not Applicable      |

\*Since March 04, 2023 was a non-business day, the bond interest payment is being done on the next working day i.e., March 06, 2023.

c. Details of redemption payments:

| Sl. No. | Particulars   | Details        |
|---------|---|----------------|
| 1       | ISIN  | Not Applicable |
| 2       | Type of redemption (full/ partial)  | Not Applicable |
| 3       | If partial redemption, then   | Not Applicable |
|         | a. By face value redemption   |                |
|         | b. By quantity redemption   |                |
| 4       | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not Applicable |
| 5       | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Not Applicable |
| 6       | Redemption date due to put option (if any)  | Not Applicable |
| 7       | Redemption date due to call option (if any)   | Not Applicable |
| 8       | Quantity redeemed (no. of NCDs)   | Not Applicable |
| 9       | Due date for redemption/ maturity   | Not Applicable |
| 10      | Actual date for redemption (DD/MM/YYYY)   | Not Applicable |
| 11      | Amount redeemed   | Not Applicable |
| 12      | Outstanding amount (Rs.)  | Not Applicable |
| 13      | Date of last Interest payment   | Not Applicable |