

संदर्भ/Ref: TAG/RES/NSE/2023-24/196

दिनांक/Date: April 27, 2023

The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Sub: Submission of disclosure as per Annexure XIV-B of Operational Circular, SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by the Securities and Exchange Board of India (SEBI), regarding issue and listing of Non-Convertible Debentures

Dear Sir/Madam,

In compliance with the Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) issued by the Securities and Exchange Board of India (SEBI), we would like to inform you that the Bank has issued Non-Convertible Debentures and the same have got listed on the Wholesale Debt Market (“WDM”) segment of the National Stock Exchange of India Limited (NSE). Please find enclosed herewith the disclosure as per Annexure XIV-B of the aforementioned circular.

We request you to please take the above intimation on your record.

For Export-Import Bank of India

भवदीय / Yours faithfully,

(सिद्धी केलुसकर / Siddhi Keluskar)

अनुपालन अधिकारी/ Compliance Officer



Annexure forming part of letter No. TAG/RES/2023-24/196 dated April 27, 2023

1. Listing Details and;

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by NSE'
1	INE514E08CH0	13-03-2013	21-03-2013	1000	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
2	INE514E08CK4	26-04-2013	14-05-2013	1500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
3	INE514E08CO6	22-05-2013	30-05-2013	2800	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
4	INE514E08CQ1	08-07-2013	18-07-2013	4200	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
5	INE514E08CR9	10-07-2013	24-07-2013	5000	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
6	INE514E08CT5	14-08-2013	27-08-2013	2950	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
7	INE514E08CU3	16-09-2013	26-09-2013	2695	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
8	INE514E08CY5	08-10-2013	18-10-2013	4050	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
9	INE514E08DG0	03-12-2013	18-12-2013	2450	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars



Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by NSE'
10	INE514E08DH8	16-12-2013	26-12-2013	1270	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
11	INE514E08DJ4	17-12-2013	26-12-2013	1700	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
12	INE514E08DK2	10-01-2014	23-01-2014	3110	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
13	INE514E08DM8	07-02-2014	18-02-2014	2550	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
14	INE514E08DO4	26-02-2014	07-03-2014	10000	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
15	INE514E08DP1	04-04-2014	11-04-2014	3480	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
16	INE514E08DS5	29-05-2014	05-06-2014	2700	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
17	INE514E08ED5	30-10-2014	10-11-2014	3500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
18	INE514E08EE3	03-11-2014	11-11-2014	2500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
19	INE514E08EJ2	21-01-2015	28-01-2015	4650	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars



Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by NSE'
20	INE514E08EK0	03-02-2015	11-02-2015	1550	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
21	INE514E08EL8	05-03-2015	11-03-2015	2500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
22	INE514E08EO2	24-07-2015	30-07-2015	3200	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
23	INE514E08EP9	28-09-2015	06-10-2015	2500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
24	INE514E08EQ7	29-10-2015	05-11-2015	3250	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
25	INE514E08ES3	19-11-2015	02-12-2015	2250	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
26	INE514E08EU9	07-12-2015	16-12-2015	7000	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
27	INE514E08FB6	20-04-2016	27-04-2016	3500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
28	INE514E08FC4	25-04-2016	05-05-2016	4000	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
29	INE514E08FE0	23-06-2016	07-07-2016	2400	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars



Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by NSE'
30	INE514E08FF7	11-07-2016	20-07-2016	4750	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
31	INE514E08FG5	01-09-2016	09-09-2016	6750	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
32	INE514E08FH3	25-11-2016	01-12-2016	3500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
33	INE514E08FJ9	01-02-2017	14-02-2017	3500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
34	INE514E08FN1	18-05-2017	25-05-2017	3250	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
35	INE514E08FO9	26-05-2017	05-06-2017	3250	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
36	INE514E08FP6	03-08-2017	07-08-2017	6500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
37	INE514E08FQ4	11-01-2018	19-01-2018	3500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
38	INE514E08FR2	17-01-2018	29-01-2018	6500	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars
39	INE514E08FS0	14-03-2018	28-03-2018	8200	First Issue	NSE	https://www.nseindia.com/resources/exchange-communication-circulars



Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by NSE'
40	INE514E08FT8	18-02-2020	04-03-2020	9900	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML43771.pdf
41	INE514E08FU6	22-06-2020	25-06-2020	7400	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML44782.pdf
42	INE514E08FV4	14-09-2020	24-09-2020	13000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML45816.pdf
43	INE514E08FW2	04-03-2022	07-03-2022	12300	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51537.pdf
44	INE514E08FX0	29-03-2022	31-03-2022	15800	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML51843.pdf
45	INE514E08FY8	02-06-2022	03-06-2022	16300	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML52519.pdf
46	INE514E08FZ5	06-06-2022	08-06-2022	10800	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML52564.pdf
47	INE514E08GA6	10-08-2022	11-08-2022	20000	First Issue	NSE	https://archives.nseindia.com/content/circulars/CML53270.pdf

3. Details of record date: The details of record date of non-convertible debentures of Exim Bank shall be intimated to stock exchange on “As and when” basis.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
For all ISINs mentioned in point no.1 & 2	CRISIL	AAA	Stable	Reaffirmed	05/08/2022	-	-

b) Earlier rating details:

5. Payment Status: The confirmation of payment of Interest and redemption amount of non-convertible debentures of Exim Bank shall be intimated to stock exchange on “As and when” basis.

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
Not Applicable						