

संघर्भ/Ref: TAG/RES/NSE/2022-23/152

दिनांक/Date: April 29, 2022

The Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir/Madam,


Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2022

Pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate issued by M/s Martinho Ferrao & Associates, Company Secretaries, for the financial year ended March 31, 2022.

Kindly acknowledge & take the same on your record.

For Export-Import Bank of India

भवदीय / Yours faithfully,


(सिद्धी केळुस्कर / Siddhi Keluskar)
अनुपालन अधिकारी / Compliance Officer

April 29, 2022

The Compliance Officer,
Export-Import Bank of India,
Centre One Building, Floor 21,
World Trade Centre Complex,
Cuffe Parade, Mumbai 400 005

Sub: Compliance Certificate under Regulation 61(4) Read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

We have examined the relevant books and records in respect of “Export-Import Bank of India” (“the Bank”) maintained by its Registrar & Share Transfer Agent (RTA) “M/s Datamatics Business Solutions Limited” and produced before us, in connection with the Debentures (Unsecured and Non convertible in the nature of Bonds) in respect of application for registration of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies issued by it for the purpose of issuing the certificate under Regulation 61(4) Read with Regulation 40(9) of Listing regulations with the National Stock Exchange of India Limited and based on our such examinations as well as information and explanations furnished to us which is best of our knowledge and belief, were necessary for the purpose of certification, we hereby certify that all the Debentures issued by the Bank during the financial year ended March 31, 2022 are in Demat form hence no physical debenture certificates were required to be delivered during the period from April 01, 2021 to March 31, 2022 pursuant to Regulation 61(4) read with 40(9) of Listing Regulations.

As informed to us, the Bank has not received any request for sub-division, consolidation, exchange or endorsement of calls/allotment monies pertaining to Debentures during the year ended on March 31, 2022.

For MARTINHO FERRAO & ASSOCIATES
Company Secretaries


Martinho Ferrao
Proprietor
F.C.S. No. 6221
C.P. No. 5676
PR 951/2020
UDIN: F006221D000240950

