

संदर्भ/Ref: TAG/RES/2022-23/NSE/257

दिनांक/Date: July 04, 2022

The Vice President  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai – 400 051

**Sub: Submission of data pursuant to Regulation 52(7) of the SEBI (LODR) Regulations, 2015 for the quarter ended June 2022**

Pursuant to regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we confirm that the proceeds of non-convertible securities outstanding as on the quarter ended June 2022, were fully utilised towards the purpose mentioned in the respective offer documents. The details are at **Annexure**.

You are requested to kindly take the above information on record.

Thanking You.

**भवदीय / Yours faithfully,**

(अमोल बिरारी / Amol Birari)  
सहायक महाप्रबंधक / Asst General Manager  
प्राधिकृत अधिकारी / Authorised Signatories

(तृप्ति म्हात्रे / Trupti Mhatre)  
उप महाप्रबंधक / Deputy General Manager

<b>Annexure forming part of the letter no. TAG/RES/2022-23/NSE/257 dated July 04, 2022</b>									
<b>BONDS OUTSTANDING AS ON JUNE 30, 2022</b>									
<b>NAME OF RESOURCE</b>	<b>ISIN</b>	<b>DATE OF RECEIPT</b>	<b>AMOUNT O/S RS.</b>	<b>PUT/CALL OPTION</b>	<b>DATE OF REDEMPTION</b>	<b>RATE (%)</b>	<b>Date of Offer Document</b>	<b>Utilisation Purpose as per Offer Document</b>	
8.68% EXIM BANK 2010-11 (Sr. N05-2022)	INE514E08746	23-Jul-10	2,50,00,00,000.00		23-Jul-22	8.68	21-Jul-10	To augment the resources of Exim Bank for carrying out its functions under Export-Import Bank of India Act, 1981 (28 of 1981)	
8.68% EXIM BANK 2010-11 (Sr. N06-2022)	INE514E08753	28-Jul-10	2,00,00,00,000.00		28-Jul-22	8.68	23-Jul-10		
8.72% EXIM BANK 2010-11 (Sr. N07-2022)	INE514E08761	16-Aug-10	50,00,00,000.00		16-Aug-22	8.72	12-Aug-10		
9.25% EXIM BANK 2012-13 (Sr. P09-2022)	INE514E08BE9	12-Jul-12	1,30,70,00,000.00		12-Jul-22	9.25	04-Jul-12		
9.14% EXIM BANK 2012-13 (Sr. P15-2022)	INE514E08BJ8	01-Aug-12	4,25,00,00,000.00		01-Aug-22	9.14	27-Jul-12		
9.15% EXIM BANK 2012-13 (Sr. P16-2022)	INE514E08BK6	05-Sep-12	4,50,00,00,000.00		05-Sep-22	9.15	03-Sep-12		
9.04% EXIM BANK 2012-13 (Sr. P20-2022)	INE514E08BO8	21-Sep-12	2,40,00,00,000.00		21-Sep-22	9.04	18-Sep-12		
8.87% EXIM BANK 2012-13 (Sr. P22-2022)	INE514E08BQ3	10-Oct-12	1,53,00,00,000.00		10-Oct-22	8.87	04-Oct-12		
8.88% EXIM BANK 2012-13 (Sr. P24-2022)	INE514E08BS9	18-Oct-12	5,50,00,00,000.00		18-Oct-22	8.88	16-Oct-12		
8.93% EXIM BANK 2012-13 (Sr. P 30 - 2022)	INE514E08BY7	12-Dec-12	1,00,00,00,000.00		12-Dec-22	8.93	26-Nov-12		
8.94% EXIM BANK 2012-13 (Sr. P 33 - 2022)	INE514E08CB3	31-Dec-12	2,00,00,00,000.00		31-Dec-22	8.94	26-Nov-12		
8.83% EXIM BANK 2012-13 (Sr. P 34 - 2023)	INE514E08CC1	09-Jan-13	2,50,00,00,000.00		09-Jan-23	8.83	26-Nov-12		
8.76% EXIM BANK 2012-13 (Sr. P 36 - 2023)	INE514E08CE7	14-Feb-13	1,51,00,00,000.00		14-Feb-23	8.76	26-Nov-12		
8.87% EXIM BANK 2012-13 (Sr. P 39 - 2025)	INE514E08CH0	13-Mar-13	1,00,00,00,000.00		13-Mar-25	8.87	26-Nov-12		
8.80% EXIM BANK 2012-13 (Sr. P 40 - 2023)	INE514E08CI8	15-Mar-13	5,90,00,00,000.00		15-Mar-23	8.80	26-Nov-12		
8.50% EXIM BOND 2013-14 (Sr. Q 01 - 2023)	INE514E08CK4	26-Apr-13	1,50,00,00,000.00		26-Apr-23	8.50	26-Nov-12		
7.94% EXIM BANK 2013-14 (Sr. Q 05 - 2023)	INE514E08CO6	22-May-13	2,80,00,00,000.00		22-May-23	7.94	09-May-13		
8.50% EXIM BANK 2013-14 (Sr. Q 07 - 2023)	INE514E08CQ1	08-Jul-13	4,20,00,00,000.00		08-Jul-23	8.50	09-May-13		
8.50% EXIM BANK 2013-14 (Sr. Q 08 - 2023)	INE514E08CR9	10-Jul-13	5,00,00,00,000.00		10-Jul-23	8.50	09-May-13		
9.40% EXIM BANK 2013-14 (Sr. Q 10 - 2023)	INE514E08CT5	14-Aug-13	2,95,00,00,000.00		14-Aug-23	9.40	02-Aug-13		
9.45% EXIM BANK 2013-14 (Sr. Q 11 - 2023)	INE514E08CU3	16-Sep-13	2,69,50,00,000.00		16-Sep-23	9.45	02-Aug-13		
9.58% EXIM BANK 2013-14 (Sr. Q 15 - 2023)	INE514E08CY5	08-Oct-13	4,05,00,00,000.00		04-Oct-23	9.58	02-Aug-13		
9.50% EXIM BOND 2013-14 (Sr. Q 23 - 2023)	INE514E08DG0	03-Dec-13	2,45,00,00,000.00		03-Dec-23	9.50	02-Aug-13		
9.58% EXIM BOND 2013-14 (Sr. Q 24 - 2023)	INE514E08DH8	16-Dec-13	1,27,00,00,000.00		16-Dec-23	9.58	02-Aug-13		
9.62% EXIM BOND 2013-14 (Sr. Q 26 - 2023)	INE514E08DJ4	17-Dec-13	1,70,00,00,000.00		17-Dec-23	9.62	02-Aug-13		
9.57% EXIM BOND 2013-14 (Sr. Q 27 - 2024)	INE514E08DK2	10-Jan-14	3,11,00,00,000.00		10-Jan-24	9.57	02-Aug-13		
9.60% EXIM BOND 2013-14 (Sr. Q 29 - 2024)	INE514E08DM8	07-Feb-14	2,55,00,00,000.00		07-Feb-24	9.60	29-Jan-14		
9.65% EXIM BOND 2013-14 (Sr. Q 31 - 2024)	INE514E08DO4	26-Feb-14	10,00,00,00,000.00		26-Feb-24	9.65	29-Jan-14		
9.65% EXIM BOND 2014-15 (Sr. R- 01 - 2024)	INE514E08DP1	04-Apr-14	3,48,00,00,000.00		04-Apr-24	9.65	29-Jan-14		
9.25% EXIM BOND 2014-15 (Sr. R 04 - 2024)	INE514E08DS5	29-May-14	2,70,00,00,000.00		29-May-24	9.25	29-Jan-14		
8.87% EXIM BOND 2014-15 (Sr. R 15 - 2029)	INE514E08ED5	30-Oct-14	3,50,00,00,000.00		30-Oct-29	8.87	14-Jul-14		
8.83% EXIM BOND 2014-15 (Sr. R 16 - 2029)	INE514E08EE3	03-Nov-14	2,50,00,00,000.00		03-Nov-29	8.83	14-Jul-14		
8.15% EXIM BOND 2014-15 (Sr. R 21 - 2030)	INE514E08EJ2	21-Jan-15	4,65,00,00,000.00		21-Jan-30	8.15	13-Jan-15		
8.11% EXIM BOND 2014-15 (Sr. R 22 - 2025)	INE514E08EK0	03-Feb-15	1,55,00,00,000.00		03-Feb-25	8.11	13-Jan-15		

NAME OF RESOURCE	ISIN	DATE OF RECEIPT	AMOUNT O/S RS.	PUT/CALL OPTION	DATE OF REDEMPTION	RATE (%)	Date of Offer Document	Utilisation Purpose as per Offer Document
8.15% EXIM BOND 2014-15 (Sr. R 23 - 2025)	INE514E08EL8	05-Mar-15	2,50,00,00,000.00		05-Mar-25	8.15	13-Jan-15	
8.3750% EXIM BOND 2015-16 (Sr. S 02 - 2025)	INE514E08EO2	24-Jul-15	3,20,00,00,000.00		24-Jul-25	8.375	01-Apr-15	
8.25% EXIM BOND 2015-16 (Sr. S 03 - 2025)	INE514E08EP9	28-Sep-15	2,50,00,00,000.00		28-Sep-25	8.25	18-Sep-15	
8.02% EXIM BOND 2015-16 (Sr. S 04 - 2025)	INE514E08EQ7	29-Oct-15	3,25,00,00,000.00		29-Oct-25	8.02	18-Sep-15	
8.10% EXIM BOND 2015-16 (Sr. S 06 - 2025)	INE514E08ES3	19-Nov-15	2,25,00,00,000.00		19-Nov-25	8.10	18-Sep-15	
8.18% EXIM BOND 2015-16 (Sr. S 08 - 2025)	INE514E08EU9	07-Dec-15	7,00,00,00,000.00		07-Dec-25	8.18	18-Sep-15	
8.02% EXIM BOND 2016-17 (Sr. T 01 - 2026)	INE514E08FB6	20-Apr-16	3,50,00,00,000.00		20-Apr-26	8.02	18-Sep-15	
8.12% EXIM BOND 2016-17 (Sr. T 02 - 2031)	INE514E08FC4	25-Apr-16	4,00,00,00,000.00		25-Apr-31	8.12	18-Sep-15	
8.25% EXIM BOND 2016-17 (Sr. T 04 - 2031)	INE514E08FE0	23-Jun-16	2,40,00,00,000.00		23-Jun-31	8.25	30-May-16	
8.11% EXIM BOND 2016-17 (Sr. T 05 - 2031)	INE514E08FF7	11-Jul-16	4,75,00,00,000.00		11-Jul-31	8.11	07-Jul-16	
7.62% EXIM BOND 2016-17 (Sr. T 06 - 2026)	INE514E08FG5	01-Sep-16	6,75,00,00,000.00		01-Sep-26	7.62	30-May-16	
7.02% EXIM BOND 2016-17 (Sr. T 07 - 2031)	INE514E08FH3	25-Nov-16	3,50,00,00,000.00		25-Nov-31	7.02	30-May-16	
7.25% EXIM BOND 2016-17 (Sr. T 09 - 2027)	INE514E08FJ9	01-Feb-17	3,50,00,00,000.00		01-Feb-27	7.25	20-Dec-16	
7.56% EXIM BOND 2017-18 (Sr. U 02 - 2027)	INE514E08FN1	18-May-17	3,25,00,00,000.00		18-May-27	7.56	20-Dec-16	
7.74% EXIM BOND 2017-18 (Sr. U 03 - 2037)	INE514E08FO9	26-May-17	3,25,00,00,000.00		26-May-37	7.74	20-Dec-16	
7.22% EXIM BOND 2017-18 (Sr. U 04 - 2027)	INE514E08FP6	03-Aug-17	6,50,00,00,000.00		03-Aug-27	7.22	12-Jul-17	
7.88% EXIM BOND 2017-18 (Sr. U 05 - 2033)	INE514E08FQ4	11-Jan-18	3,50,00,00,000.00		11-Jan-33	7.88	12-Jul-17	
7.92% EXIM BOND 2017-18 (Sr. U 06 - 2033)	INE514E08FR2	17-Jan-18	6,50,00,00,000.00		17-Jan-33	7.92	11-Jan-18	
8.50% EXIM BOND 2017-18 (Sr. U 07 - 2033)	INE514E08FS0	14-Mar-18	8,20,00,00,000.00		14-Mar-33	8.50	11-Jan-18	
6.35 % EXIM BOND 2019-20 (Sr. V 01 - 2025)	INE514E08FT8	18-Feb-20	9,90,00,00,000.00		18-Feb-25	6.35	11-Feb-20	
5.62 % EXIM BOND 2020-21 (Sr. W 01 - 2025)	INE514E08FU6	22-Jun-20	7,40,00,00,000.00		20-Jun-25	5.62	26-May-20	
5.85 % EXIM BOND 2020-21 (Sr. W 02 - 2025)	INE514E08FV4	14-Sep-20	13,00,00,00,000.00		12-Sep-25	5.85	31-Aug-20	
5.20 % EXIM BOND 2021-22 (Sr. X 01 - 2025)	INE514E08FW2	04-Mar-22	12,30,00,00,000.00	04-Mar-24	04-Mar-25	5.20	25-Feb-22	
5.40 % EXIM BOND 2021-22 (Sr. X 02 - 2025)	INE514E08FX0	29-Mar-22	15,80,00,00,000.00	29-Mar-24	31-Mar-25	5.40	24-Mar-22	
7.20 % EXIM BOND 2022-23 (Sr. Y01 – 2025)	INE514E08FY8	02-Jun-22	16,30,00,00,000.00		05-Jun-25	7.20	27-May-22	
7.32 % EXIM BOND 2022-23 (Sr. Y02 - 2026)	INE514E08FZ5	06-Jun-22	10,80,00,00,000.00		08-Jun-26	7.32	01-Jun-22	
			<b>2,66,85,20,00,000.00</b>					
<i>Note: The proceeds for above issuances were fully utilised towards the purpose mentioned above and in their respective offer documents.</i>								