

INVESTMENT OPPORTUNITY FOR

JODPL Private Limited (Formerly known as Jubilant Offshore Drilling Private Limited)

Technical bids are hereby invited for an Oil & Gas Company involved in the exploration and production of Natural Gas, having a 10% participating interest in KG-OSN-2001/3 Block ("Block"), currently involved in the development of a large natural gas field located off the shore of state of Andhra Pradesh.

The Company is currently under Corporate Insolvency Resolution Process (CIRP) of Insolvency and Bankruptcy Code (IBC) 2016 by an order of National Company Law Tribunal (NCLT). The Company is looking to invite potential resolution plans from strategic or financial investors ("Transaction").

Interested parties to submit expression of Interest, 3 years financial statements, Proof of address and PAN Card copy. Parties who demonstrate ability of primary infusion of INR 50 crores in the escrow account will be preferred. More information about the process and the Company will be provided to the shortlisted parties.

Minimum conditions for applicants to approach the RP with such plans are mentioned below:

1. Minimum Net Worth (NW) of INR 100cr
2. Good financial health and repute

For any further clarifications with regards to inspection, terms and conditions and other details, kindly write to ip.jodpl@in.ey.com within 14 days of this notice.