

<u>Addendum</u>

Publication for Sale of APerforming Asset of Exim Bank of India June 2019-Extension of timelines to submit offer

With reference to the captioned document, the "schedule of sale process", appearing in Annexure on page 6 of 10, stands revised as under:

S.No	Particulars	Date
1.	Newspaperadvertisementand Publicationuploading onBank's website	June 21, 2019
2.	Commencement of Due Diligence Exercise	July 01, 2019
3.	Completion of Due Diligence Exercise and submission of offers to enable EXIM Bank to enter into Swiss Challenge with the highest offering bidder (who will have the right to match the highest bid)	July 16, 2019 (up to 10:00 am IST)
4.	E-bidding	July 16, 2019 (2:00 pm – 4 pm IST)
5.	Execution of Deed of Assignment and Settlement	July 17, 2019

All other contents of the document shall remain unchanged.