



APPLICATION DOCUMENT

FOR APPOINTMENT OF CONSULTANT / ADVISOR

FOR

**THE ASSIGNMENT RELATED TO
“SALE OF SECURITY RECEIPTS”**

Export-Import Bank of India

Date: March 18, 2021

**INVITATION FOR EXPRESSION OF INTEREST FOR APPOINTMENT OF
CONSULTANT / ADVISOR FOR SALE OF SECURITY RECEIPTS HELD BY EXIM
BANK ISSUED UNDER THE TRUST MANAGED BY VARIOUS ASSET
RECONSTRUCTION COMPANIES**

Export-Import Bank of India proposes for sale of Security receipts held by the Bank under Trusts managed by various ARCs. The Bank invites applications from Indian Consultants, on success fee basis for assisting the Bank in the complete process including identification / shortlisting of cases, marketing of security receipts, data room logistics, closure of transaction, etc.

The scope of work would be as under:

- a) Facilitating in preparation of Preliminary Information Memorandum (PIM)
- b) Data Room preparation
- c) Due Diligence & query resolution process
- d) Sale process under Swiss Challenge Method
- e) Auction and Bid negotiation
- f) Assisting in finalization of transaction documents
- g) Any other work related to the transaction

Interested applicants may send their proposals on empanelment@eximbankindia.in by March 20, 2021

Any questions or clarifications on the above may be addressed to:

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