

संदर्भ/Ref: TAG/RES/2023-24/Q31/66

दिनांक/Date: February 26, 2024

| | |
|--|---|
| लिस्टिंग विभाग, होलसेल ऋण सेगमेंट, नेशनल स्टॉक एक्सचेंज, एक्सचेंज प्लाज़ा, बीकेसी, बांद्रा (पूर्व), मुंबई 400 051. | The Listing Department, Whole Sale Debt Segment, National Stock Exchange, Exchange Plaza, BKC, Bandra (East), Mumbai 400 051. |
|--|---|

प्रिय महोदय/ महोदया Dear Sir / Madam,

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती
Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015

| | |
|---|--|
| सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है। | As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022. |
| यह आपकी सूचना एवं रिकॉर्ड के लिए है। | This is for your information and records. |

भवदीय / Yours faithfully,

(मंगेश जोशी/ Mangesh Joshi)

मुख्य प्रबंधक/ Chief Manager

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)

उपमहाप्रबंधक/ Deputy General Manager

प्राधिकृत अधिकारी / Authorised Signatories



**Annexure forming part of letter No. TAG/RES/2023-24/Q31/66 dated February 26, 2024
Format for submission under Regulation 57 (1) as per SEBI Circular
SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022**

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|---|---------------------|
| 1 | ISIN | INE514E08DO4 |
| 2 | Issue size | ₹ 1000,00,00,000.00 |
| 3 | Interest Amount to be paid on due date | ₹ 96,23,56,164.00 |
| 4 | Frequency - quarterly/ monthly | Annually |
| 5 | Change in frequency of payment (if any) | Not Applicable |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 09/02/2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 26/02/2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 26/02/2024 |
| 10 | Amount of interest paid | ₹ 96,23,56,164.00 |
| 11 | Date of last interest payment | 27/02/2023 |
| 12 | Reason for non-payment/ delay in payment | Not Applicable |

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|---------------------|
| 1 | ISIN | INE514E08DO4 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then | Not Applicable |
| | a. By face value redemption | |
| | b. By quantity redemption | |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not Applicable |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | Not Applicable |
| 7 | Redemption date due to call option (if any) | Not Applicable |
| 8 | Quantity redeemed (no. of NCDs) | 10,000 |
| 9 | Due date for redemption/ maturity | 26/02/2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 26/02/2024 |
| 11 | Amount redeemed | ₹ 1000,00,00,000.00 |
| 12 | Outstanding amount (Rs.) | 0.00 |
| 13 | Date of last Interest payment | 27/02/2023 |