

संदर्भ/Ref: TAG/RES/2023-24/X02/59

दिनांक/Date: February 16, 2024

Vice President
National Stock Exchange of India Limited
Exchange Plaza, BKC,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Intimation of Annual Interest Payment and Intimation to exercise Put/Call Option for Exim Bank Bond SR 5.40 % EXIM BOND 2021-22 (Sr. X 02 - 2025) [ISIN: INE514E08FX0]

The Bank vide its letter TAG/RES/BENPOS/NSE/2023-24/505 dated December 14, 2023 (copy at **Annexure**), had intimated about Record Dates and Interest Payment Information for Exim Bank Bonds, including inter-alia, for the captioned Bond as under:

Sr. No	Series	Amount (₹ cr)	Record Date	On Account of	Due for Payment	Period of Int.	Interest Amount Per Bond (Rs.)
1	5.40% X 02 NSLR 2025	1,580.00	13/03/2024	Annual Interest*	29/03/2024*	29/03/2023 - 28/03/2024	54,000.00

*Put/Call Option due on March 29, 2024

2. In this connection, as the annual Coupon Payment date and the Put / Call Option date is falling on March 29, 2024 which is a public holiday under Section 25 of the Negotiable Instruments Act, 1881, the redemption of the Bond for the investors exercising Put option (if any) along with the applicable interest, shall be made on previous working day i.e. March 28, 2024. Further, the annual interest Coupon payment for the Bond holders (who may not exercise the Put Option), shall also be made on March 28, 2024 (without any change in the coupon amount and without affecting the subsequent coupon schedule).

3. It may be noted that the captioned Bond also has the Put / Call option Date stipulated as March 29, 2024. As per the terms of the Information Memorandum / Term Sheet, the Put / Call Notification time was stated as *“At least 15 days but not exceeding 30 days prior to the put/call option exercise date”*. We would like to bring to the notice of the investors that the Bank does not wish to exercise the Call option for the captioned Bond.



4. In view of the above, the revised payment details for the captioned Bond are as under:

Sr. No	Series	Amount (₹ cr)	Record Date	On Account of	Due for Payment	Period of Int.	Interest Amount Per Bond (Rs.)
For Investors exercising Put Option							
1	5.40% X 02 NSLR 2025	1,580.00	13/03/2024	Annual Interest with Principal	28/03/2024*	29/03/2023 - 27/03/2024	53,852.00
For Investors not exercising Put Option							
1	5.40% X 02 NSLR 2025	1,580.00	13/03/2024	Annual Interest	28/03/2024@	29/03/2023 - 28/03/2024	54,000.00

* For Redemption & Interest (Put exercise, if any) - On account of March 29, 2024 being Public Holiday.

@ For Interest payment – Same shall be processed on March 28, 2024 (without any change in the coupon amount and without affecting the subsequent coupon schedule).

5. Further, the revised Put / Call Notification time would be as under:

ISIN and Description of Bond	Due for Payment	Period for Put / Call Notification	Record Date for Beneficiary Position
INE514E08FX0 5.40 % EXIM BOND 2021-22 (Sr. X 02 - 2025)	March 28, 2024@	February 27, 2024 till March 13, 2024	March 13, 2024

@ On account of March 29, 2024 being Public Holiday

6. In view of the above, the Bond holders are requested to take on record the above-mentioned Payment Schedule and Notification Period for exercising Put Option, if any. The intimation received during the above period shall only be considered for Put option processing.

This is for your information and record.

भवदीय / Yours faithfully,

(मंगेश जोशी / Mangesh Joshi)
मुख्य प्रबंधक / Chief Manager
प्राधिकृत अधिकारी / Authorised Signatories
..

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

संदर्भ/Ref: TAG/RES/BENPOS/NSE/2023-24/505

दिनांक/Date: December 14, 2023

Vice President
National Stock Exchange of India Limited
Exchange Plaza, BKC,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Record Dates and Interest Payment Information for Exim Bank Bonds

Pursuant to regulation 60 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the data in respect of the Exim Bank Bonds, as given below:

Sr. No	Series	ISIN (INE5 14E0)	Amt. of Inv. (Rs. Cr.)	ROI (%)	Record Date	On Account of	Due for Payment	Period of Int.	Interest Amount Per Bond (Rs.)
1	7.92% U06 NSLR 2033	8FR2	650.00	7.92	01/01/2024	Annual Interest	17/01/2024	17/01/2023 - 16/01/2024	79200.00
2	8.15% R21 NSLR 2030	8EJ2	465.00	8.15	05/01/2024	Annual Interest	21/01/2024 to be paid on 22/01/2024	23/01/2023 - 21/01/2024	81277.00
3	7.25 % T09 NSLR 2027	8FJ9	350.00	7.25	16/01/2024	Annual Interest	01/02/2024	01/02/2023 - 31/01/2024	72500.00
4	8.11 % R22 NSLR 2025	8EKO	155.00	8.11	18/01/2024	Annual Interest	03/02/2024 to be paid on 05/02/2024	03/02/2023 - 04/02/2024	81544.00
5	9.60 % Q29 NSLR 2024	8DM8	255.00	9.60	22/01/2024	Redemption with Annual Interest	07/02/2024	07/02/2023 - 06/02/2024	96000.00
6	6.35 % V01 NSLR 2025	8FT8	990.00	6.35	02/02/2024	Annual Interest	18/02/2024 to be paid on 20/02/2024	18/02/2023 - 17/02/2024	63500.00
7	9.65 % Q31 NSLR 2024	8DO4	1000.00	9.65	09/02/2024	Redemption with Annual Interest	26/02/2024	27/02/2023 - 25/02/2024	96236.00
8	5.20% X 01 NSLR 2025	8FW2*	1230.00	5.20	16/02/2024	Annual Interest*	04/03/2024*	04/03/2023 - 03/03/2024	52000.00
9	8.15 % R23 NSLR 2025	8EL8	250.00	8.15	16/02/2024	Annual Interest	06/03/2024	06/03/2023 - 05/03/2024	81500.00
10	8.87 % P39 NSLR 2025	8CHO	100.00	8.87	26/02/2024	Annual Interest	13/03/2024	13/03/2023 - 12/03/2024	88700.00
11	8.50% U07 NSLR 2033	8FS0	820.00	8.50	27/02/2024	Annual Interest	14/03/2024	14/03/2023 - 13/03/2024	85000.00



Sr. No	Series	ISIN (INE5 14E0)	Amt. of Inv. (Rs. Cr.)	ROI (%)	Record Date	On Account of	Due for Payment	Period of Int.	Interest Amount Per Bond (Rs.)
12	5.40% X 02 NSLR 2025	8FX0*	1580.00	5.40	13/03/2024	Annual Interest*	29/03/2024*	29/03/2023 - 28/03/2024	54000.00

* Put/Call Option

Note:

1. Face Value per Bond is ₹ 10 lakhs.
2. Actual payment date may change as per Working Day convention.

This is for your information and record.

भवदीय / Yours faithfully,

**Suleman
Ahmed**

Digitally signed by
Suleman Ahmed
Date: 2023.12.14
14:54:16 +05'30'

(सुलेमान अहमद / Suleman Ahmed)

प्रबंधक / Manager

प्राधिकृत अधिकारी / Authorised Signatories

**RUPESH
KUMAR
SHARMA**

Digitally signed by
RUPESH KUMAR
SHARMA
Date: 2023.12.14
16:10:49 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)

उप महाप्रबंधक / Deputy General Manager