

संदर्भ/Ref: TAG/RES/2023-24/NSE/355

दिनांक/Date: August 11, 2023

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Submission of data pursuant to Regulation 52(7) and 52(7A) of the SEBI (LODR) Regulations, 2015 for the quarter ended June 30, 2023

Pursuant to Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we confirm that the proceeds of non-convertible securities outstanding as on the quarter ended June 30, 2023, were fully utilised towards the purpose mentioned in the respective offer documents.

Further, we confirm that, pursuant to Regulation 52(7A) of the Listing Regulations, there have been no deviations / variations in the use of proceeds of issue on non-Convertible debt securities from the objects stated in their Offer Documents.

The details of non-convertible securities and the statement of Deviation or Variation, if any, as per the SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 is at Annexure I & Annexure II.

You are requested to kindly take the above information on record.

Thanking You.

भवदीय / Yours faithfully,

(मंगेश जोशी/ Mangesh Joshi)
मुख्य प्रबंधक / Chief Manager

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

प्राधिकृत अधिकारी / Authorised Signatories

Annexure I forming part of the letter no. TAG/RES/2023-24/NSE/355 dated August 11, 2023

BONDS OUTSTANDING AS ON JUNE 30, 2023

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of Instrument | Date of raising funds | Amount Raised (Rs.) | Funds utilized (Rs.) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-----------------------------|--------------|---|--|-----------------------|---------------------|----------------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Export-Import Bank of India | INE514E08CH0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 13-03-2013 | 1,00,00,00,000.00 | 1,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08CQ1 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 08-07-2013 | 4,20,00,00,000.00 | 4,20,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08CR9 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 10-07-2013 | 5,00,00,00,000.00 | 5,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08CT5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 14-08-2013 | 2,95,00,00,000.00 | 2,95,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08CU3 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 16-09-2013 | 2,69,50,00,000.00 | 2,69,50,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08CY5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 08-10-2013 | 4,05,00,00,000.00 | 4,05,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DG0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 03-12-2013 | 2,45,00,00,000.00 | 2,45,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DH8 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 16-12-2013 | 1,27,00,00,000.00 | 1,27,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DJ4 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 17-12-2013 | 1,70,00,00,000.00 | 1,70,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DK2 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 10-01-2014 | 3,11,00,00,000.00 | 3,11,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DM8 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 07-02-2014 | 2,55,00,00,000.00 | 2,55,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DO4 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 26-02-2014 | 10,00,00,00,000.00 | 10,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DP1 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 04-04-2014 | 3,48,00,00,000.00 | 3,48,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08DS5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 29-05-2014 | 2,70,00,00,000.00 | 2,70,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08ED5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 30-10-2014 | 3,50,00,00,000.00 | 3,50,00,00,000.00 | No | NA | - |

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of Instrument | Date of raising funds | Amount Raised (Rs.) | Funds utilized (Rs.) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|-----------------------------|--------------|---|--|-----------------------|---------------------|----------------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Export-Import Bank of India | INE514E08EE3 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 03-11-2014 | 2,50,00,00,000.00 | 2,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EJ2 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 21-01-2015 | 4,65,00,00,000.00 | 4,65,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EK0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 03-02-2015 | 1,55,00,00,000.00 | 1,55,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EL8 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 05-03-2015 | 2,50,00,00,000.00 | 2,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EO2 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 24-07-2015 | 3,20,00,00,000.00 | 3,20,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EP9 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 28-09-2015 | 2,50,00,00,000.00 | 2,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EQ7 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 29-10-2015 | 3,25,00,00,000.00 | 3,25,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08ES3 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 19-11-2015 | 2,25,00,00,000.00 | 2,25,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08EU9 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 07-12-2015 | 7,00,00,00,000.00 | 7,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FB6 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 20-04-2016 | 3,50,00,00,000.00 | 3,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FC4 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 25-04-2016 | 4,00,00,00,000.00 | 4,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FE0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 23-06-2016 | 2,40,00,00,000.00 | 2,40,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FF7 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 11-07-2016 | 4,75,00,00,000.00 | 4,75,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FG5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 01-09-2016 | 6,75,00,00,000.00 | 6,75,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FH3 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 25-11-2016 | 3,50,00,00,000.00 | 3,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FJ9 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 01-02-2017 | 3,50,00,00,000.00 | 3,50,00,00,000.00 | No | NA | - |

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of Instrument | Date of raising funds | Amount Raised (Rs.) | Funds utilized (Rs.) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--|--------------|---|--|-----------------------|----------------------|----------------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Export-Import Bank of India | INE514E08FN1 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 18-05-2017 | 3,25,00,00,000.00 | 3,25,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FO9 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 26-05-2017 | 3,25,00,00,000.00 | 3,25,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FP6 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 03-08-2017 | 6,50,00,00,000.00 | 6,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FQ4 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 11-01-2018 | 3,50,00,00,000.00 | 3,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FR2 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 17-01-2018 | 6,50,00,00,000.00 | 6,50,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FS0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 14-03-2018 | 8,20,00,00,000.00 | 8,20,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FT8 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 18-02-2020 | 9,90,00,00,000.00 | 9,90,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FU6 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 22-06-2020 | 7,40,00,00,000.00 | 7,40,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FV4 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 14-09-2020 | 13,00,00,00,000.00 | 13,00,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FW2 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 04-03-2022 | 12,30,00,00,000.00 | 12,30,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FX0 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 29-03-2022 | 15,80,00,00,000.00 | 15,80,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FY8 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 02-06-2022 | 16,30,00,00,000.00 | 16,30,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08FZ5 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 06-06-2022 | 10,80,00,00,000.00 | 10,80,00,00,000.00 | No | NA | - |
| Export-Import Bank of India | INE514E08GA6 | Private Placement | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | 10-08-2022 | 20,00,00,00,000.00 | 20,00,00,00,000.00 | No | NA | - |
| | | | | | 2,45,15,50,00,000.00 | 2,45,15,50,00,000.00 | | | |
| <i>Note: The proceeds for above issuances were fully utilised towards the purpose mentioned in their respective offer documents.</i> | | | | | | | | | |

Annexure II

Statement of deviation / variation in use of Issue proceeds

| Name of listed entity | Export-Import Bank of India | | | | | |
|---|--|---------------------|-----------------------------|----------------|--|-----------------|
| Mode of Fund Raising | Private Placement (NSE-EBP) | | | | | |
| Type of instrument | Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures | | | | | |
| Date of Raising Funds | - | | | | | |
| Amount Raised | Nil | | | | | |
| Report filed for quarter ended | June 30, 2023 | | | | | |
| Is there a Deviation / Variation in use of funds raised? | No | | | | | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No | | | | | |
| If yes, details of the approval so required? | NA | | | | | |
| Date of approval | NA | | | | | |
| Explanation for the Deviation / Variation | NA | | | | | |
| Comments of the audit committee after review | NA | | | | | |
| Comments of the auditors, if any | NA | | | | | |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation / Variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any |
| NA | | | | | | |

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised.

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

(मंगेश जोशी/ Mangesh Joshi)
मुख्य प्रबंधक Chief Manager

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

प्राधिकृत अधिकारी / Authorised Signatories