

संदर्भ/Ref: TAG/RES/2023-24/X01/48

दिनांक/Date: February 12, 2024

Vice President
National Stock Exchange of India Limited
Exchange Plaza, BKC,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Intimation to exercise Put/Call Option for Exim Bank Bond SR 5.20 % EXIM BOND 2021-22 (Sr. X 01 - 2025) [ISIN: INE514E08FW2]

May we refer to our letter TAG/RES/BENPOS/NSE/2023-24/505 dated December 14, 2023 (copy at **Annexure**), informing the Exchange the record dates and the interest payment information for Exim Bank Bonds, inter-alia, including for one of the Bond with ISIN **INE514E08FW2** having Put/Call Option date as March 04, 2024. As per the terms of the Information Memorandum / Term Sheet, the Put / Call Notification time was stated as *“At least 15 days but not exceeding 30 days prior to the put/call option exercise date”*. Accordingly, details of the Put/Call option notification are as under:

| ISIN and Description of Bond | Due for Payment | Period for Put / Call Option Notification | Record Date for Beneficiary Position |
|-------------------------------------------------------------------------|-----------------|---------------------------------------------|--------------------------------------|
| INE514E08FW2 5.20 % EXIM BOND 2021-22 (Sr. X 01 - 2025) | March 04, 2024 | February 03, 2024 till February 18, 2024 | February 16, 2024 |

In view of the above, the Bank does not wish to exercise the Call option for the captioned Bond. The Bond holders are requested to take on record the above-mentioned Notification Period for exercising Put Option, if any. The intimation received during the above period shall only be considered for Put option processing.

This is for your information and record.

भवदीय / Yours faithfully,

(मंगेश जोशी / Mangesh Joshi)
मुख्य प्रबंधक / Chief Manager
प्राधिकृत अधिकारी / Authorised Signatories

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

संदर्भ/Ref: TAG/RES/BENPOS/NSE/2023-24/505

दिनांक/Date: December 14, 2023

Vice President
National Stock Exchange of India Limited
Exchange Plaza, BKC,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Record Dates and Interest Payment Information for Exim Bank Bonds

Pursuant to regulation 60 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the data in respect of the Exim Bank Bonds, as given below:

| Sr. No | Series | ISIN (INE5 14E0) | Amt. of Inv. (Rs. Cr.) | ROI (%) | Record Date | On Account of | Due for Payment | Period of Int. | Interest Amount Per Bond (Rs.) |
|--------|----------------------|------------------|------------------------|---------|-------------|---------------------------------|-------------------------------------------|-------------------------------|--------------------------------|
| 1 | 7.92% U06 NSLR 2033 | 8FR2 | 650.00 | 7.92 | 01/01/2024 | Annual Interest | 17/01/2024 | 17/01/2023 - 16/01/2024 | 79200.00 |
| 2 | 8.15% R21 NSLR 2030 | 8EJ2 | 465.00 | 8.15 | 05/01/2024 | Annual Interest | 21/01/2024 to be paid on 22/01/2024 | 23/01/2023 - 21/01/2024 | 81277.00 |
| 3 | 7.25 % T09 NSLR 2027 | 8FJ9 | 350.00 | 7.25 | 16/01/2024 | Annual Interest | 01/02/2024 | 01/02/2023 - 31/01/2024 | 72500.00 |
| 4 | 8.11 % R22 NSLR 2025 | 8EK0 | 155.00 | 8.11 | 18/01/2024 | Annual Interest | 03/02/2024 to be paid on 05/02/2024 | 03/02/2023 - 04/02/2024 | 81544.00 |
| 5 | 9.60 % Q29 NSLR 2024 | 8DM8 | 255.00 | 9.60 | 22/01/2024 | Redemption with Annual Interest | 07/02/2024 | 07/02/2023 - 06/02/2024 | 96000.00 |
| 6 | 6.35 % V01 NSLR 2025 | 8FT8 | 990.00 | 6.35 | 02/02/2024 | Annual Interest | 18/02/2024 to be paid on 20/02/2024 | 18/02/2023 - 17/02/2024 | 63500.00 |
| 7 | 9.65 % Q31 NSLR 2024 | 8DO4 | 1000.00 | 9.65 | 09/02/2024 | Redemption with Annual Interest | 26/02/2024 | 27/02/2023 - 25/02/2024 | 96236.00 |
| 8 | 5.20% X 01 NSLR 2025 | 8FW2* | 1230.00 | 5.20 | 16/02/2024 | Annual Interest* | 04/03/2024* | 04/03/2023 - 03/03/2024 | 52000.00 |
| 9 | 8.15 % R23 NSLR 2025 | 8EL8 | 250.00 | 8.15 | 16/02/2024 | Annual Interest | 06/03/2024 | 06/03/2023 - 05/03/2024 | 81500.00 |
| 10 | 8.87 % P39 NSLR 2025 | 8CH0 | 100.00 | 8.87 | 26/02/2024 | Annual Interest | 13/03/2024 | 13/03/2023 - 12/03/2024 | 88700.00 |
| 11 | 8.50% U07 NSLR 2033 | 8FS0 | 820.00 | 8.50 | 27/02/2024 | Annual Interest | 14/03/2024 | 14/03/2023 - 13/03/2024 | 85000.00 |



| Sr. No | Series | ISIN (INE5 14E0) | Amt. of Inv. (Rs. Cr.) | ROI (%) | Record Date | On Account of | Due for Payment | Period of Int. | Interest Amount Per Bond (Rs.) |
|--------|----------------------|------------------|------------------------|---------|-------------|------------------|-----------------|-------------------------------|--------------------------------|
| 12 | 5.40% X 02 NSLR 2025 | 8FX0* | 1580.00 | 5.40 | 13/03/2024 | Annual Interest* | 29/03/2024* | 29/03/2023 - 28/03/2024 | 54000.00 |

* Put/Call Option

Note:

1. Face Value per Bond is ₹ 10 lakhs.
2. Actual payment date may change as per Working Day convention.

This is for your information and record.

भवदीय / Yours faithfully,

**Suleman
Ahmed**

Digitally signed by
Suleman Ahmed
Date: 2023.12.14
14:54:16 +05'30'

(सुलेमान अहमद / Suleman Ahmed)

प्रबंधक / Manager

प्राधिकृत अधिकारी / Authorised Signatories

**RUPESH
KUMAR
SHARMA**

Digitally signed by
RUPESH KUMAR
SHARMA
Date: 2023.12.14
16:10:49 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)

उप महाप्रबंधक / Deputy General Manager