

अंतरिम रिजोल्यूशन प्रोफेशनल (आईआरपी) की नियुक्ति प्रक्रिया में भाग लेने के लिए आमंत्रण



भारतीय निर्यात-आयात बैंक
केंद्र एक भवन, 21वीं मंज़िल,
विश्व व्यापार केंद्र संकुल,
कफ़ परेड, मुंबई - 400005

एक्ज़िम बैंक दिवाला एवं शोधन अक्षमता संहिता (आईबीसी), 2016 के अंतर्गत, मुंबई, महाराष्ट्र में निवासरत कॉर्पोरेट देनदार के व्यक्तिगत गारंटियों के विरुद्ध दिवाला समाधान प्रक्रिया आरंभ करने हेतु एक 'अंतरिम रिजोल्यूशन प्रोफेशनल' (आईआरपी) की नियुक्ति की प्रक्रिया में है।

पात्रता: इच्छुक फर्म/दिवाला रिजोल्यूशन प्रोफेशनल सार्वजनिक क्षेत्र के कम से कम एक वाणिज्यिक बैंक (पीएसबी) के साथ सूचीबद्ध हो। फर्म को पीएसबी के साथ सूचीबद्ध होने की पुष्टि के लिए संबंधित दस्तावेजों के साथ बैंक को हलफनामा प्रस्तुत करना होगा।

समयसीमा: इच्छुक फर्म/ रिजोल्यूशन प्रोफेशनल को अपना रुचि प्रकटन बैंक के निम्नलिखित अधिकारियों को 17 अप्रैल, 2026 को दोपहर 12 बजे तक ईमेल के जरिए सूचित करना होगा।

1. श्री विशाल थेटे; ईमेल आईडी: vishal.t@eximbankindia.in; संपर्क: 022-22172762
2. सुश्री शिखा सौरभ; ईमेल आईडी: shikha@eximbankindia.in; संपर्क: 022 22172653

उक्त पात्रता को पूरा करने वाले आवेदकों को गैर-प्रकटीकरण करार (यदि पहले निष्पादित नहीं किया गया है) पर अनिवार्य रूप से हस्ताक्षर करने होंगे। इसके बाद, पात्र आवेदकों को रुचि प्रकटन हेतु बिड प्रस्तुत करने के लिए ईमेल के जरिए सूचित किया जाएगा।

INVITATION TO PARTICIPATE IN THE APPOINTMENT PROCESS OF INTERIM RESOLUTION PROFESSIONAL (IRP)



EXPORT-IMPORT BANK OF INDIA
Centre One Building, Floor 21,
World Trade Centre Complex,
Cuffe Parade, Mumbai – 400 005.

Exim Bank is in the process of appointing an Interim Resolution Professional (IRP) under the Insolvency and Bankruptcy Code (IBC), 2016, for initiating Insolvency Resolution Process against the Personal Guarantors of the Corporate Debtor residing in Mumbai, Maharashtra.

Eligibility Criteria: Interested firm / Insolvency Resolution Professional should be empaneled with at least one Public Sector Commercial Bank (PSB). The affidavit duly supplemented by relevant documents confirming the firm/ he/ she is already empaneled with PSB is to be submitted to the Bank.

Timeline: The interested firm / RP is required to advise its interest by way of an email latest by 12 noon on April 17, 2026 to either of the Bank's official's herein under:

1. Mr. Vishal Thete; email id: vishal.t@eximbankindia.in; contact: 022-22172762
2. Ms. Shikha Saurabh; email id: shikha@eximbankindia.in; contact: 022 22172653

The applicants meeting the eligibility criteria as above will then mandatorily have to sign the Non- Disclosure Agreement (NDA) (If not executed earlier). Thereafter, an email inviting Bids for submission of Expression of Interest (EOI) will be sent to the eligible applicants. The hard copy of EOI and NDA may be submitted at the office address mentioned above.

NDA FORMAT

(To be executed on ₹ 500/- stamp paper)

This Agreement is made on the _____ day of _____
Between _____, (a _____ incorporated under
the _____) having its office at _____ (hereinafter
referred to as “_____” or the “**Receiving Party**”, which expression unless
repugnant to the context or meaning thereof be deemed to include its successors
and assigns) of the ONE PART;

AND

Export-Import Bank of India, a corporation established under the Export-Import Bank
of India Act, 1981 and having its Head Office at Floor 21, Centre One Building, World
Trade Centre Complex, Cuffe Parade, Mumbai 400 005 hereinafter referred “EXIM”
or “**Disclosing Party**”) which expression unless repugnant to the context or meaning
thereof be deemed to include its successors and assigns) of the **OTHER PART**.

_____ & EXIM are hereinafter collectively referred to as the “**Parties**” and
individually as a “**Party**”.

WHEREAS

The Parties intend to engage in a business relationship which includes discussions
and negotiations arising out of or in connection with appointment of IRP. In the
course of such business relationship, it is anticipated that EXIM may disclose or
deliver to _____ certain or some of its trade secrets, policies, technical and
business information, pricing, financial analysis, customer names, customer list,
customer data or any other confidential or proprietary information, for the purpose
of appointment of IRP (hereinafter referred to as “the Purpose”).

**NOW, THEREFORE, THIS AGREEMENT WITNESSETH AND IT IS HEREBY AGREED BY
AND BETWEEN THE PARTIES HERETO AS FOLLOWS:**

1. **Confidential information:** For the purposes of this Agreement, “Confidential
Information” means any and all information or data that is proprietary to the
Disclosing Party and not generally known to the public, whether in tangible or
intangible form, in whatever medium provided by the Disclosing Party to the

Receiving Party or its representative(s) in connection with the Purpose and the business transacted/to be transacted between the Parties. Confidential Information shall include any copy, abstract, sample, notes or module thereof.

The Receiving Party shall use the Confidential Information solely for and in connection with the Purpose.

Notwithstanding the foregoing, "Confidential Information" shall not include any information which the Receiving Party can show: (a) is now or subsequently becomes legally and publicly available without breach of this Agreement by the Receiving Party, (b) was rightfully in the possession of the Receiving Party without any obligation of confidentiality prior to receiving it from the Disclosing Party and can be shown by documentary evidence in support thereof, (c) was rightfully obtained by the Receiving Party from a source other than the Disclosing Party without any obligation of confidentiality and can be shown by documentary evidence in support thereof, (d) was developed by or for the Receiving Party independently and without reference to any Confidential Information and such independent development can be shown by documentary evidence, or (e) is disclosed pursuant to an order of a court or governmental agency as so required by such order, provided that the Receiving Party shall endeavour to, unless prohibited by law or regulation, promptly notify the Disclosing Party of such order and afford the Disclosing Party the opportunity to seek appropriate protective order relating to such disclosure.

2. **Non-disclosure:** The Receiving Party shall not commercially use or disclose any Confidential Information to any other person or entity other than persons in the direct employment of the Receiving Party who have a need to have access to and knowledge of the Confidential Information solely for the Purpose authorized above. The Receiving Party may with prior written permission of the Disclosing

Party, disclose the Confidential Information to its affiliates, consultants, advisors and such other persons who have a need to have access to and knowledge of the Confidential Information solely for the Purpose authorized above, subject to their entering into an agreement containing terms and conditions no less restrictive than as set out in this Agreement. The Receiving Party agrees to notify the Disclosing Party immediately if it learns of any use or disclosure of the Disclosing Party's Confidential Information in violation of the terms of this

Agreement. The Receiving Party undertakes to take full responsibility for the Confidential Information given to their Consultants, Advisors, Affiliates and other persons referred in above and consequently any breach by such Consultants, Advisors Affiliates and other persons referred in above shall be treated as breach by the Receiving Party and accordingly will be liable to the Disclosing Party.

3. **Publications:** Neither Party shall make news releases, public announcements, give interviews, issue or publish advertisements or publicize in print or electronic media or any other manner whatsoever in connection with this Agreement, the contents/provisions thereof, other information relating to this Agreement, the Purpose, the Confidential Information or other matter of this Agreement, without the prior written approval of the other Party.

4. **Term:** This Agreement shall be effective from the date hereof and shall continue till the earlier to occur of (i) the expiration of 1 (one) year from the date of this Agreement unless renewed by both the parties in writing and (ii) till expiration or termination of this Agreement due to cessation of the business relationship between _____ and EXIM. However, the confidentiality obligations shall survive the termination of this Agreement. Upon expiration or termination as contemplated herein the Receiving Party shall immediately, cease any and all disclosures or uses of the Confidential Information and at the request of the Disclosing Party promptly return or destroy all written, graphic or other tangible forms of the Confidential information and all copies, abstracts, extracts, samples, notes or modules thereof. That portion of the Information which consists of analyses, compilations, studies or other documents or data prepared by the Receiving Party or its representatives, will continue to be held by the Receiving Party and will be treated as confidential.

5. **Title and Proprietary Rights:** Notwithstanding the disclosure of any Confidential Information by the Disclosing Party to the Receiving Party, the Disclosing Party shall retain title and all intellectual property and proprietary rights in the Confidential Information. No license under any trademark, patent or copyright, or application for same which are now or thereafter may be obtained by such Party is either granted or implied by the conveying of Confidential Information. The Receiving Party shall not conceal, alter, obliterate, mutilate, deface or otherwise interfere with any trademark, trademark notice, copyright notice, confidentiality notice or any notice of any other proprietary right of the

Disclosing Party on any copy of the Confidential Information, and shall reproduce any such mark or notice on all copies of such Confidential Information. Likewise, the Receiving Party shall not add or emboss its own or any other any mark, symbol or logo on such Confidential Information.

Return of Confidential Information: Upon written demand of the Disclosing Party, the Receiving party shall

- a. cease using the Confidential Information,
- b. return the Confidential Information and all copies, abstract, extracts, samples, notes or modules thereof to the Disclosing Party within seven (7) days after receipt of notice, and
- c. Upon request of the Disclosing Party, certify in writing that the Receiving Party has complied with the obligations set forth in this agreement.

6. **Remedies:** Both parties acknowledge that the Confidential Information to be disclosed hereunder is of a unique and valuable character, and that the unauthorized dissemination of the Confidential Information would destroy or diminish the value of such information. The Receiving Party acknowledges that if the Receiving Party fails to comply with any of its obligations hereunder, the Disclosing Party may suffer immediate, irreparable harm for which monetary damages may not be adequate. The Receiving Party agrees that, in addition to all other remedies provided at law or in equity, the Disclosing Party shall be entitled to injunctive relief hereunder.

7. **Entire Agreement, Amendment, and Assignment:** This Agreement constitutes the entire agreement between the Parties relating to the matters discussed herein and supersedes any and all prior oral discussions and/or written correspondence or agreements between the Parties. This Agreement may be amended or modified only with the mutual written consent of the Parties. Neither this Agreement nor any right granted hereunder shall be assignable or otherwise transferable.

8. **Indemnity:** The Receiving Party hereby indemnifies the Disclosing Party, and shall always keep indemnified and hold the Disclosing Party, its employees, personnel, officers, directors, harmless from and against any and all losses, liabilities, claims, actions, costs and expenses (including attorneys' fees) relating

to, resulting directly or indirectly from or in any way arising out of any claim, suit or proceeding brought against the Disclosing Party as a result of breach of any of the term of this Agreement or breach of any representation or on account of any false representation or inaccurate statement or assurance or covenant or warranty of the Receiving Party and/or breach of confidentiality obligations of the Receiving Party, or its employees or delegates, contained in this Agreement; and/or negligence or gross misconduct attributable to the Receiving Party its employees/delegates.

9. **Notices:** Any notice or other communication under this Agreement shall be in writing and shall be delivered personally, or sent by pre-paid first class post or recorded delivery or by commercial courier or by electronic mail, to a party at its address as set out below:

Disclosing Party: Export - Import Bank of India
21st Floor, World Trade Centre Complex, Cuffe Parade, Mumbai 400 005.

Receiving Party: _____ (along with address, name of authorized official and email)

Or as otherwise specified by a party by notice in writing to the other party.

Any notice or other communication shall be deemed to have been duly received:

- i. If delivered personally, when left at the address and for the contact referred to in this clause; or
- ii. If sent by pre-paid first class post or recorded delivery, at 11.00 am on the fourth business day after posting; or
- iii. If delivered by commercial courier, on the date and at the time that the courier's delivery receipt is signed; or
- iv. If sent by an electronic mail, on the day of receipt, if received before 11.00 a.m. on a business day, or otherwise on the first business day after receipt.

10. **Governing Law and Jurisdiction:** The provisions of this Agreement shall be governed by the laws of India and the parties submit to the jurisdiction of courts/tribunals at Mumbai.

11. **General:** The Receiving Party shall not reverse-engineer, decompile, disassemble or otherwise interfere with any Confidential Information disclosed hereunder.

All Confidential Information is provided on "as is" basis. In no event shall the Disclosing Party be liable for the inaccuracy or incompleteness of the Confidential Information. None of the Confidential Information disclosed by the Parties constitutes any representation, warranty, assurance, guarantee or inducement by either Party to the other with respect to the fitness of such Confidential Information for any particular purpose or infringement of trademarks, patents, copyrights or any right of third persons. Each party agrees to maintain and go by all the extant laws, regulatory guidelines and such other similar regulations.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Date first above written.

By Export-Import Bank of India

By Receiving Parties

Title:

Title:

Name:

Name:

